

WHITE & CASE LLP

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Counsel to Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF EIGHTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Eighth Monthly Statement of White & Case LLP for Interim Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Period From September 1, 2023 Through September 30, 2023 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

PLEASE TAKE FURTHER NOTICE that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);² (b) be served via email so as to be actually received by **12:00 p.m. (prevailing Eastern Time) on the date that is 15 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: November 1, 2023
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

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Committee of Unsecured Creditors

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**EIGHTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	April 13, 2023 [Docket No. 222], <i>Effective as of</i> February 10, 2023
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	September 1, 2023 – September 30, 2023 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$1,458,631.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$1,166,904.80
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$291,726.20
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$2,064.45
Total Interim Compensation and Reimbursement of Expenses Sought:	\$1,460,695.45
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$1,168,969.25
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	\$897.14 <i>and</i> € 6,246.72

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay: (i) to White & Case, an aggregate amount of \$1,168,969.25, consisting of 80% of the \$1,458,631.00 in fees earned and 100% of the \$2,064.45 in expenses incurred, and (ii) to the Committee members noted below, 100% of the \$897.14 *and* € 6,246.72 in expenses incurred by said members of the Committee.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its fees generated and hours worked (which totaled 1,222.7 hours and \$1,521,895.00) and expenses incurred (which totaled \$2,064.45). Following that review, White & Case voluntarily elected to reduce its fees by 66.4 hours and \$63,264.00 (~4.2%). White & Case will not seek payment for the fees that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$1,168,969.25, consisting of 80% of the \$1,458,631.00 in fees earned and 100% of the \$2,064.45 in expenses incurred. Additionally, the request for expense reimbursement for Committee members has been reduced by \$303.02 from the amounts actually incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,261 per hour.³

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Sales	0.1	\$159.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B02	Automatic Stay Issues	5.1	\$6,399.00
	During the Compensation Period, White & Case committed limited time to this project category in connection with the preparation of the Committee's joinder to a certain motion to lift the automatic stay. [Docket No. 721].		
B03	Case Administration	15.2	\$11,045.00
	Because of the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis various workstreams, staffing, and upcoming deadlines; (ii) attending to		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iii) attending to internal file management, including establishing an internal case calendar, preparing workstream trackers, reviewing relevant critical dates, organizing court filings and transcripts, preparing materials for court hearings, and monitoring work in progress.		
B04	Case Strategy	130.1	\$182,587.00
	During the Compensation Period, White & Case professionals devoted time and effort to developing an overall strategy to maximize value for unsecured creditors. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; (iii) with one or more representatives from some or all of the Debtors' professionals; and (iv) with one or more representatives from some or all of the Ad Hoc Group's professionals.		
B05	Cash Management & Intercompany Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B06	Claims Administration & Objections	174.9	\$228,691.00
	During the Compensation Period, White & Case spent significant time on this project category addressing various claims issues related to several cryptocurrency entities and objections thereto. White & Case professionals dedicated significant time to research on claims issues and settlement issues as well as preparation of related materials on behalf of the Committee. [Docket Nos. 671, 713, 721, 765].		
B07	Committee Meetings & Communications	201.2	\$255,521.00
	During the Compensation Period, White & Case spent significant time preparing for and attending weekly meetings of the Committee, as well as communicating with the Committee on key developments in the chapter 11 cases and plan issues. The preparation for Committee meetings included calls and emails with the Committee's professionals and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had one-off communications with Committee members regarding case strategy, case filings, and ongoing developments.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B08	Corporate, Securities & Regulatory Issues	83.2	\$117,341.00
	During the Compensation Period, White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and their proposed restructuring, including, notably, issues related to the credit facilities term sheet.		
B09	Crypto Matters, Business Operations & Utilities	17.8	\$24,196.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B10	Creditor Communications	142.4	\$160,568.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, conducting a town hall on September 7, 2023 and revising the Committee's website and materials thereon, including FAQs for creditors and weekly updates and presentations.		
B11	Exclusivity, Plan & Disclosure Statement	159.9	\$189,285.00
	During the Compensation Period, White & Case expended significant time analyzing plan and restructuring issues, including conferring with the Committee's advisors and advising the Committee regarding same. White & Case's time committed to this project category notably revolved around disclosure statement and plan settlement issues. White & Case professionals also focused on analyzing and negotiating repayment and global restructuring agreements. The Committee's Statement in Support of the Second Motion to Extend Exclusivity was filed on September 1, 2023. [Docket No. 654].		
B12	Executory Contracts & Unexpired Leases	6.1	\$7,676.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B13	GAP Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B14	Hearings	66.2	\$90,611.00
	During the Compensation Period, White & Case professionals attended hearings on September 6, September 18, and September 26, and a status conference on September 25.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B15	Investigations	64.8	\$76,220.00
	During the Compensation Period, White & Case committed significant time to this project category and extensively reviewed discovery produced, as well as conducted other due diligence and legal research, with respect to various matters within the Committee's purview.		
B16	Non-working Travel	0.0	\$0.00
	During the Compensation Period, White & Case professionals did not commit any time to this project category.		
B17	Professional Retention & Fees – Other	2.9	\$2,755.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B18	Professional Retention & Fees – W&C	26.5	\$26,656.00
	During the Compensation Period, White & Case worked on its July and August fee statements. The sixth White & Case monthly fee statement was filed on September 14, 2023. [Docket No. 703].		
B19	Reports, Schedules & Statement	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B20	Taxes	54.5	\$72,197.00
	During the Compensation Period, White & Case committed time analyzing the tax considerations of the Debtors' restructuring and proposed plan.		
B21	US Trustee Issues	1.8	\$1,332.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B22	Mediation	3.6	\$5,392.00
	During the Compensation Period, White & Case committed limited time to this project category.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [*see* Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: November 1, 2023
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

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*Counsel to Official
Committee of Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Abelson, Philip	Partner	2000	Financial Restructuring & Insolvency (FRI) Practice	167.3	\$1,590.00	\$266,007.00
Amrein, Steven	Associate	2021	Capital Markets Practice	1.8	\$830.00	\$1,494.00
Bennett, Rob	Partner	2004	Financial Restructuring & Insolvency (FRI) Practice	40.5	\$1,590.00	\$64,395.00
Chitwan, Charu	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	27.4	\$560.00	\$15,344.00
Clausen, Neil	Associate	2016	Tax Practice	17.8	\$1,180.00	\$21,004.00
Deol, Sunaina	Associate	2019	Financial Restructuring & Insolvency (FRI) Practice	28.1	\$1,060.00	\$29,786.00
Dreier, David	Partner	1995	Tax Practice	2.5	\$1,950.00	\$4,875.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	5.2	\$960.00	\$4,992.00
Fryman, Scott	Partner	2015	Tax Practice	11.8	\$1,460.00	\$17,228.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	11.5	\$380.00	\$4,370.00
Kaul, Sequoia	Associate	2018	Commercial Litigation Practice	134.9	\$1,060.00	\$142,994.00
Kropp, Andrea	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	0.7	\$1,020.00	\$714.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	2.1	\$960.00	\$2,016.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	7.2	\$1,240.00	\$8,928.00
Lundy, Lauren	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	4.2	\$1,020.00	\$4,284.00
Mann, Laura Katherine	Partner	2012	Securities Practice	2.5	\$1,370.00	\$3,425.00
Meises, Michele	Counsel	1992	Financial Restructuring & Insolvency (FRI) Practice	106.6	\$1,310.00	\$139,646.00
Mitra, Anais	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	13.8	\$740.00	\$10,212.00
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	175.1	\$1,220.00	\$213,622.00
Shore, Christopher	Partner	1992	Commercial Litigation Practice	50.1	\$2,100.00	\$105,210.00
Strom, Peter	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	162.1	\$960.00	\$155,616.00
Sutherland, Gabe	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	11.2	\$740.00	\$8,288.00
West, Colin	Partner	2008	Commercial Litigation Practice	170.5	\$1,370.00	\$233,585.00
Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	1.3	\$380.00	\$494.00
Yoo, Jade	Associate	2020	Commercial Litigation Practice	0.1	\$1,020.00	\$102.00
Grand Total				1,156.3		\$1,458,631.00

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Sales	0.1	\$159.00
B02	Automatic Stay Issues	5.1	\$6,399.00
B03	Case Administration	15.2	\$11,045.00
B04	Case Strategy	130.1	\$182,587.00
B05	Cash Management & Intercompany Issues	0.0	\$0.00
B06	Claims Administration & Objections	174.9	\$228,691.00
B07	Committee Meetings & Communications	201.2	\$255,521.00
B08	Corporate, Securities & Regulatory issues	83.2	\$117,341.00
B09	Crypto Matters, Business Operations, & Utilities	17.8	\$24,196.00
B10	Creditor Communications	142.4	\$160,568.00
B11	Exclusivity, Plan & Disclosure Statement	159.9	\$189,285.00
B12	Executory Contracts & Unexpired Leases	6.1	\$7,676.00
B13	GAP Issues	0.0	\$0.00
B14	Hearings	66.2	\$90,611.00
B15	Investigations	64.8	\$76,220.00
B16	Non-working Travel	0.0	\$0.00
B17	Professional Retention & Fees – Other	2.9	\$2,755.00
B18	Professional Retention & Fees – W&C	26.5	\$26,656.00
B19	Reports, Schedules & Statements	0.0	\$0.00
B20	Taxes	54.5	\$72,197.00
B21	US Trustee Issues	1.8	\$1,332.00
B22	Mediation	3.6	\$5,392.00
	Grand Total	1156.3	\$1,458,631.00

Exhibit C

Time Records

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 30 September 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Asset Sales			
18 September 2023	Review email correspondence re: sale issues.	P Abelson	0.10
SUBTOTAL: Asset Sales			0.10

Automatic Stay Issues

6 September 2023	Analysis re: lift stay motion.	J Shore	0.40
6 September 2023	Read Three Arrows Capital motion to lift automatic stay.	M Meises	0.10
13 September 2023	Prepare draft joinder and reservation of rights of the Committee to Debtors' objection to Three Arrows lift stay motion.	S Kaul	1.60
18 September 2023	Conference with C. West re: Three Arrows Capital issues.	M Meises	0.10
18 September 2023	Email with C. West re: Committee joinder to Debtors' objection to Three Arrows lift stay motion (0.2); revise same per comments from C. West (1.0); finalize joinder to Debtors' objection to Three Arrows lift stay motion (0.6).	S Kaul	1.80
19 September 2023	Review Three Arrows lift stay motion.	P Abelson	0.90
19 September 2023	Review joinder to Three Arrows Capital objection.	M Meises	0.20
SUBTOTAL: Automatic Stay Issues			5.10

Case Administration

2 September 2023	Review Cash Cloud docket re: updates.	G Sutherland	0.30
5 September 2023	Finalize and file statement and reservation of rights to Debtors' motion to approve FTX settlement agreement (0.6); correspondence with Kroll team re: same (0.1); update internal pleadings file (0.5); update internal case calendar (0.2).	D Hirshorn	1.40
6 September 2023	Revise internal case calendar (0.3); review work in progress report (0.2).	M Meises	0.50
6 September 2023	Correspondence with M. Meises re: case status (0.2); update work-in-process tracker (0.4).	P Strom	0.60
7 September 2023	Revise internal case calendar.	M Meises	0.10
7 September 2023	Update internal pleadings file.	D Hirshorn	0.10
11 September 2023	Revise internal case calendar.	M Meises	0.30

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 September 2023	Update internal case calendar.	D Hirshorn	0.20
12 September 2023	Correspondence with Managing Clerks re: ECFX notifications for adversary proceeding (0.1); emails with M. Meises re: same (0.1); update internal case calendar (0.3); update internal pleadings file (0.3); confer with A. Mitra re: upcoming hearings (0.1).	D Hirshorn	0.90
13 September 2023	Review docket re: updates.	M Meises	0.20
13 September 2023	Review primary and adversary dockets re: recent activity (0.1); update internal pleadings file (0.1); update internal case calendar (0.1).	D Hirshorn	0.30
14 September 2023	Review docket re: updates.	M Meises	0.20
15 September 2023	Update internal pleadings file (0.2); update internal case calendar (0.1).	D Hirshorn	0.30
17 September 2023	Assist with finalization and filing of joinder to Debtors' response to ad hoc group's discovery motion (0.9); correspondence with Kroll team re: same (0.1).	D Hirshorn	1.00
18 September 2023	Email to W&C team re: Cash Cloud docket updates.	G Sutherland	0.40
18 September 2023	Prepare proposed order for C. Shore (0.1); call and email to Chambers re: same (0.2); emails with M. Meises re: same (0.1).	D Hirshorn	0.40
19 September 2023	Review work in progress tracker.	M Meises	0.10
19 September 2023	Call with W&C team re: case status (1.0); update work-in-process tracker and share with W&C team (0.4).	P Strom	1.40
19 September 2023	Finalize and file joinder to Debtors' response to ad hoc group's discovery motion (0.6); correspondence with Kroll team re: service of same (0.1); update internal pleadings file (0.2).	D Hirshorn	0.90
21 September 2023	Update internal pleadings file.	D Hirshorn	0.40
22 September 2023	Attend meeting with W&C team re: work in progress.	A Kropp	0.70
22 September 2023	Call with W&C team re: matter status and workstreams.	L Lundy	0.50
22 September 2023	Update internal pleadings file (0.1); update internal case calendar (0.1).	D Hirshorn	0.20
23 September 2023	Emails with C. West re: open issues and workstreams.	M Meises	0.10
28 September 2023	Review revised work in process list.	P Abelson	0.20
28 September 2023	Review work in progress tracker.	M Meises	0.10
28 September 2023	Prepare work in progress tracker for W&C team.	A Parra Criste	0.40
29 September 2023	Revise internal case calendar.	M Meises	1.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 September 2023	Update internal pleadings file (0.6); update internal case calendar (0.6); finalize and file joinder to Debtors' objection to motion for issuance of subpoenas for production (0.6); correspondence with Kroll team re: service of same (0.1).	D Hirshorn	1.90
SUBTOTAL: Case Administration			15.20

Case Strategy

1 August 2023	Prepare summary and analysis of recent case developments.	C Eliazadeh	5.20
1 September 2023	Conference with A. Parra Criste re: status update and strategy (1.0); conference with S. O'Neal (Cleary) re: status update (0.4); conference with C. Shore re: same (0.1); conference with M. Meises re: strategy (0.1); conference with M. Renzi re: status update (0.2).	P Abelson	1.80
4 September 2023	Emails with W&C team re: discovery open issues and next steps (0.3); emails with same re: town hall issues (0.3).	J Shore	0.60
4 September 2023	Conference with S. O'Neal (Cleary) re: status update (0.1); review notes re: strategy (0.2).	P Abelson	0.30
4 September 2023	Conference with P. Abelson re: strategy.	M Meises	0.10
4 September 2023	Call with P. Abelson re: strategy.	A Parra Criste	0.20
5 September 2023	Call with DCG team re: open issues and next steps, and prepare for same (0.4); calls and correspondence with C. West and W&C team re: discovery issues (0.6).	J Shore	1.00
5 September 2023	Conference with C. Kearns (BRG) re: status update (0.2); conference with E. Daucher (Norton Rose) re: same (0.1); conference with S. O'Neal (Cleary) re: same (0.6); conference with A. Parra Criste re: same (0.8); conference with A. Parra Criste and B. Geer (HL) re: same (0.1); update call with Debtors' advisors (0.4).	P Abelson	2.20
5 September 2023	Call with Cleary team re: strategy.	M Meises	0.40
5 September 2023	Call with Cleary team re: case updates (0.2); call with P. Abelson re: town hall and case strategy (0.5).	A Parra Criste	0.70
6 September 2023	Conference with A. Parra Criste re: update and strategy (0.8); conference with S. O'Neal (Cleary) re: update (0.6).	P Abelson	1.40
6 September 2023	Call with P. Abelson re: strategy.	A Parra Criste	0.80
7 September 2023	Review revised down-payment agreement (0.4); conference with A. Parra Criste re: status update and strategy (0.7); conference with S. O'Neal (Cleary) and B. Rosen (Proskauer) re: status update (0.9); conference with S. O'Neal (Cleary) re: same (0.4); conference with HL and A. Parra Criste re: same (0.5); conference with C. West re: same (0.3); conference with M. Meises re: same (0.3).	P Abelson	3.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 September 2023	Call with Brown Rudnick team re: open issues (0.5); prepare with P. Abelson for same (0.3).	C West	0.80
7 September 2023	Calls with P. Abelson re: strategy.	A Parra Criste	1.00
7 September 2023	Review Committee member and E. Hengel correspondence re: key next steps for potential settlement.	P Strom	0.40
8 September 2023	Conference with A. Parra Criste re: status update (0.3); conference with A. Parra Criste and C. West re: same (0.2).	P Abelson	0.50
8 September 2023	Call with Committee advisors re: open issues and next steps.	C West	0.50
8 September 2023	Call with BRG and HL teams re: strategy.	M Meises	0.50
8 September 2023	Call with P. Abelson re: same.	A Parra Criste	0.50
9 September 2023	Conference with A. Parra Criste re: status update (0.2); conference with A. Parra Criste and B. Geer (HL) re: same (0.2); conference with S. O'Neal (Cleary) and S. Reisman re: same (0.6).	P Abelson	1.00
10 September 2023	Conference with C. West re: status update (0.5); conference with Hughes Hubbard, HL, and Debtors' advisors re: same (1.2); conference with A. Parra Criste re: same (0.2).	P Abelson	1.90
10 September 2023	Call with P. Abelson re: case status.	C West	0.50
11 September 2023	Conference with Committee advisors re: status update and strategy (0.3); conference with E. Daucher (Norton Rose) re: status update (0.5); conference with C. West re: same (0.5); conference with A. Parra Criste re: same (0.5).	P Abelson	1.80
11 September 2023	Call with BRG and HL teams re: strategy (0.5); call with Brown Rudnick team re: open issues and next steps (0.8).	M Meises	1.30
11 September 2023	Call with Committee advisors re: next steps (0.5); calls with P. Abelson re: same (0.6).	A Parra Criste	1.10
12 September 2023	Conference with Committee advisors re: status update and strategy (1.3); conference with W&C team re: same (0.4); conference with Debtors' advisors re: same (0.4); conference with B. Geer (HL) re: status update (0.2); conference with A. Parra Criste re: same (1.4); conference with S. O'Neal (Cleary) re: same (0.4); conference with C. West re: same (0.3); conference with B. Rosen (HL) re: same (0.4).	P Abelson	4.80
12 September 2023	Conference with P. Abelson and BRG team re: strategy (0.8); call with BRG and HL teams re: same (1.1); call with Cleary team re: same (0.6).	M Meises	2.50
12 September 2023	Analysis re: principle statement (0.2); call with W&C team re: next steps (0.5); call with Committee advisors re: strategy (1.0).	A Parra Criste	1.70
12 September 2023	Call with W&C team re: matter status and workstreams.	L Lundy	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 September 2023	Calls and emails with W&C team and Committee advisors re: case updates.	J Shore	0.70
13 September 2023	Conference with E. Daucher (Norton Rose) re: status update (0.7); conference with A. Parra Criste re: same (0.9); conference with W&C team re: same (0.6); conference with C. West re: same (0.4); conference with S. O'Neal (Cleary) re: same (0.6).	P Abelson	3.20
13 September 2023	Conference with A. Parra Criste and P. Strom re: strategy and workstreams.	M Meises	0.80
13 September 2023	Call with Committee advisors re: next steps (1.0); call with same re: same (1.0); call with Debtors' and Committee advisors re: same (0.6); call with W&C team re: strategy (0.5).	A Parra Criste	3.10
13 September 2023	Call with A. Parra Criste, P. Abelson and M. Meises re: case strategy.	P Strom	0.80
14 September 2023	Conference with Committee advisors re: status update and strategy (1.5); conference with A. Parra Criste re: status update (1.0); conference with A. Parra Criste and C. West re: same (0.2); conference with A. Parra Criste and S. O'Neal (Cleary) re: same (0.4); conference with B. Rosen (Proskauer) and S. O'Neal (Cleary) re: same (0.4); conference with S. O'Neal (Cleary) re: same (0.2); conference with K. Aulet (Brown Rudnick), A. Parra Criste, and S. O'Neal (Cleary) re: same (0.3).	P Abelson	4.00
14 September 2023	Call with Committee advisors re: open issues and next steps.	C West	1.30
14 September 2023	Call with BRG and HL teams re: strategy.	M Meises	1.50
14 September 2023	Call with Committee advisors re: next steps (1.2); calls with P. Abelson re: same (1.3); call with BRG team re: same (0.4); call with S. O'Neal (Cleary) and P. Abelson re: same (0.2); call with W&C team re: debt term Sheet (0.9); correspondence with W&C team re: work streams and next steps (0.3).	A Parra Criste	4.30
15 September 2023	Conference with C. West re: status update (0.6); conference with C. Kearns (BRG) re: same (0.2); conference with S. O'Neal (Cleary) re: same (0.3); conference with M. Renzi (BRG) re: same (0.2); conference with M. Renzi (BRG) and B. Geer (HL) re: status update and strategy (0.3); conference with A. Parra Criste re: status update (0.9); conference with E. Daucher (Norton Rose) re: same (0.5).	P Abelson	3.00
15 September 2023	Review Gemini statement (0.1); review BRG team deck re: call with Brown Rudnick team (0.1); attend (partial) call with Brown Rudnick, BRG, and HL teams re: open issues and next steps (0.2).	M Meises	0.40
15 September 2023	Review Gemini statement re: Digital Currency Group statement (0.3); call with P. Abelson and creditors re: updates and next steps (0.4); analysis re: correspondence with Committee advisors re: same (0.3).	A Parra Criste	1.00
16 September 2023	Conference with A. Parra Criste re: status update.	P Abelson	0.10

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18 September 2023	Conference with Committee advisors re: status update (0.7); conference with B. Rosen (Proskauer) re: same (0.1); conference with M. Renzi (BRG) re: same (0.3).	P Abelson	1.10
18 September 2023	Call with BRG and HL teams (0.7); conference with P. Strom re: case status (0.1); conference with P. Abelson re: strategy (0.1).	M Meises	0.90
18 September 2023	Call with Committee advisors re: next steps.	A Parra Criste	0.50
18 September 2023	Call with Committee advisors re: case strategy.	P Strom	0.70
19 September 2023	Calls with W&C team and Committee advisors re: case updates.	J Shore	0.60
19 September 2023	Conference with W&C team re: status update and strategy (0.7); conference with S. O'Neal (Cleary) re: status update (0.3); conference with Debtors' advisors re: status update and strategy (1.7); conference with A. Parra Criste re: status update (0.6); conference with B. Geer (HL) re: same (0.3).	P Abelson	3.60
19 September 2023	Call with Debtors' and Committee's advisors re: open issues and next steps.	C West	0.80
19 September 2023	Call with P. Abelson and A. Parra Criste re: strategy (1.0); call with Cleary team re: same (0.9).	M Meises	1.90
19 September 2023	Call with W&C team re: strategy (1.0); call with Debtors' and Committee advisors re: same (1.0); call with P. Abelson re: same (0.3); call with Debtors' and Committee advisors re: same (1.0); call with P. Abelson re: same (0.2).	A Parra Criste	3.50
20 September 2023	Calls with W&C team and Committee advisors re: Plan issues, and analysis re: same.	J Shore	1.00
20 September 2023	Conference with S. O'Neal (Cleary) re: status update (0.7); Conference with C. West re: same (0.5); conference with C. West and S. O'Neal (Cleary) re: same (0.2); conference with C. West and C. Shore re: same (0.2); conference with A. Parra Criste re: same (0.5); conference with B. Geer (HL) re: same (0.1).	P Abelson	2.20
20 September 2023	Call with P. Abelson re: case and Plan strategy.	A Parra Criste	0.80
21 September 2023	Conference with Committee advisors re: status update and strategy (1.3); conference with A. Parra Criste re: status update (0.6); conference with S. O'Neal (Cleary) re: same (0.5); conference with A. Parra Criste and S. O'Neal (Cleary) re: same (0.1); conference with A. Parra Criste and B. Geer (HL) re: same (0.2); conference with A. Parra Criste, Committee member, B. Geer (HL) and B. Rosen (Proskauer) re: same (0.8); conference with B. Geer (HL) re: same (0.1); conference with C. West re: same (0.4).	P Abelson	4.00
21 September 2023	Call with Committee advisors re: open issues and next steps (1.4); call with P. Abelson re: litigation issues (0.4).	C West	1.80
21 September 2023	Call with BRG and HL teams re: open issues and next steps (0.4); call with BRG and HL teams re: same (1.1); conference with C. West re: same (0.6).	M Meises	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 September 2023	Call with Committee advisors re: strategy (0.3); call with same re: same (1.0); call with P. Abelson re: same (1.4).	A Parra Criste	2.70
21 September 2023	Call with Committee advisors re: case strategy (0.3); follow-up call with Committee advisors re: case strategy (1.1).	P Strom	1.40
22 September 2023	Conference with Cleary re: Fair Deal Group meeting (0.4); conference with W&C team re: status update and strategy (0.5); call with Brown Rudnick, Cleary, and Morgan Lewis re: litigation issues (1.1); conference with S. O'Neal (Cleary) re: status update (0.5).	P Abelson	2.50
22 September 2023	Call with Debtors' counsel re: call with Brown Rudnick team (0.4); call with Brown Rudnick team (1.1); analysis re: emails with W&C team re: same (0.4).	C West	1.90
22 September 2023	Call with P. Abelson and A. Parra Criste re: strategy.	M Meises	0.80
22 September 2023	Call with W&C bankruptcy team re: strategy.	A Parra Criste	0.70
22 September 2023	Call with W&C team re: case status.	P Strom	0.80
22 September 2023	Prepare summary of deal in principle terms.	C Chitwan	1.80
23 September 2023	Conference with S. O'Neal (Cleary) re: status update (0.5); conference with M. Renzi (BRG) re: same (0.2).	P Abelson	0.70
24 September 2023	Conference with A. Parra Criste re: status update (0.7); conference with B. Rosen (Proskauer) re: same (0.2).	P Abelson	0.90
24 September 2023	Call with P. Abelson re: strategy.	A Parra Criste	0.60
25 September 2023	Calls and correspondence with W&C team re: open issues and next steps.	J Shore	0.80
25 September 2023	Conference with B. Geer (HL) re: status update (0.2); conference with A. Parra Criste re: same (0.7).	P Abelson	0.90
25 September 2023	Call with Genesis' advisors re: next steps and open issues.	C West	0.50
25 September 2023	Call with Committee advisors re: strategy (0.5); calls with P. Abelson re: strategy (0.8); call and correspondence with Proskauer team re: strategy (0.5).	A Parra Criste	1.80
25 September 2023	Call with W&C, BRG, and HL teams re: matter status and workstreams.	L Lundy	0.50
26 September 2023	Calls with and correspondence with W&C team and Committee advisors re: ad hoc group letter to Special Committee (0.4); confer with P. Abelson re: status updates (0.1).	J Shore	0.50
26 September 2023	Call with Debtors' advisors re: status update (0.5); conference with A. Parra Criste re: same (0.6); conference with S. O'Neal (Cleary) re: same (0.5); conference with C. Shore re: same (0.1); conference with C. Kearns (BRG) re: same (0.2).	P Abelson	1.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 September 2023	Call with Debtors' advisors re: updates and next steps.	C West	0.60
26 September 2023	Call with Cleary team re: strategy.	M Meises	0.50
26 September 2023	Call with Cleary team re: strategy (0.5); review letter from ad hoc group to Special Committee (0.2); call with P. Abelson re: strategy (0.3); call with C. Kearns (BRG) re: same (0.1).	A Parra Criste	1.10
27 September 2023	Conference with A. Parra Criste re: status update (0.4); conference with A. Parra Criste and P. Strom re: same (0.2); conference with S. O'Neal (Cleary) re: same (0.5); conference with Committee member re: same (0.2); conference with B. Geer (HL) re: same (0.1).	P Abelson	1.40
27 September 2023	Call with Committee advisors re: open issues and next steps.	C West	0.50
27 September 2023	Call with BRG and HL teams re: strategy.	M Meises	0.50
27 September 2023	Call with Committee advisors re: next steps.	A Parra Criste	0.50
27 September 2023	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.50
28 September 2023	Review letter from ad hoc group to Special Committee (0.2); calls and emails with W&C team re: same (0.2).	J Shore	0.40
28 September 2023	Conference with Committee advisors re: status update (1.4); conference with A. Parra Criste re: same (0.4); conference with S. O'Neal (Cleary) re: same (0.9).	P Abelson	2.70
28 September 2023	Call with Committee advisors re: open issues and next steps (1.4); call with Brown Rudnick team re: litigation issues (0.5).	C West	1.90
28 September 2023	Call with HL and BRG teams re: strategy.	M Meises	1.50
28 September 2023	Call with Committee advisors re: next steps (1.5); call with P. Abelson re: strategy (0.5); call with P. Strom re: same (0.4); call with Cleary team re: debt term sheet (1.0); emails with Committee advisors re: same (0.3); email to Committee advisors re: office lease (0.1).	A Parra Criste	3.80
29 September 2023	Conference with A. Parra Criste re: status update (0.3); conference with E. Daucher (Norton Rose) re: same (0.4); conference with S. O'Neal (Cleary) re: same (0.1).	P Abelson	0.80
29 September 2023	Calls with P. Abelson re: next steps (0.2); call with Committee advisors re: same (1.0).	A Parra Criste	1.20
30 September 2023	Conference with B. Rosen (Proskauer) and S. O'Neal (Cleary) re: status update (0.7); conference with B. Rosen (Proskauer) re: same (0.1); conference with S. O'Neal (Cleary) re: same (0.2); conference with A. Parra Criste re: same (0.3).	P Abelson	1.30
SUBTOTAL: Case Strategy			130.10

Claims Administration & Objections

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2023	Emails with W&C team re: Three Arrows Capital discovery issues (0.2); review materials re: ad hoc group discovery (0.8); revise materials re: exclusivity and FTX pledges (1.4); call with W&C team re: same and next steps (0.2).	J Shore	2.60
1 September 2023	Conference with P. Strom re: FTX issues (0.3); review and revise FTX response (1.1).	P Abelson	1.40
1 September 2023	Review ad hoc group discovery requests (0.2); review BRG team recovery analysis (0.9); review and revise Three Arrows Capital claim objection (2.2).	C West	3.30
1 September 2023	Revise and finalize FTX response.	M Meises	0.80
1 September 2023	Review and revise FTX objection (1.5); call with P. Abelson re: same (0.2).	A Parra Criste	1.70
1 September 2023	Review Debtors' draft objection to Three Arrows amended claim (0.6) and prepare comments to same (0.5); review Ad Hoc Group requests for production of documents to Debtors and Committee re: FTX settlement (0.4).	S Kaul	1.50
1 September 2023	Conduct legal research re: statement on Debtors motion to approve claim settlement (2.5); revise Committee statement re: same (1.3); correspondence with BRG team re: further diligence on Genesis claims to be released under claims settlement (0.4); conduct further diligence re: case pleadings related to Genesis claims (1.5); call with P. Abelson and A. Parra Criste re: Committee statement on motion to approve claims settlement (0.3).	P Strom	6.00
1 September 2023	Review FTX and Genesis bankruptcy docket for objections to respective 9019 settlement motions, and confer with M. Meises re: same.	A Mitra	0.20
2 September 2023	Conference with C. West re: FTX issues (0.3); review and revise FTX response (0.2).	P Abelson	0.50
2 September 2023	Analysis re: ad hoc group discovery materials (0.4); call with P. Abelson re: same (0.3).	C West	0.70
2 September 2023	Review FTX request for production (0.1); emails with W&C team re: same (0.1); review revised FTX statement (0.1).	A Parra Criste	0.30
2 September 2023	Review document production re: Digital Currency Group (1.0); prepare summary of same (0.7); draft email to Committee member re: same (0.5); confer with C. West re: revisions to same (0.2).	S Kaul	2.40
2 September 2023	Revise Committee statement re: Debtors' motion to approve claims settlement and correspondence with W&C team re: same.	P Strom	0.50
2 September 2023	Review FTX and Genesis bankruptcy docket for objections to respective 9019 settlement motions or related pleadings.	A Mitra	0.10
3 September 2023	Conference with C. West re: FTX issues.	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 September 2023	Review and revise draft settlement agreement (0.8); review and revise statement re: FTX settlement (0.4).	C West	1.20
3 September 2023	Revise statement re: Debtors motion to approve claim settlement and correspondence with W&C team and Committee members re: same.	P Strom	0.60
3 September 2023	Review FTX and Genesis dockets, and email to M. Meises re: certificate of no objection to FTX 9019 settlement motion in FTX cases.	A Mitra	0.20
4 September 2023	Analysis re: FTX pleading, and revise same.	J Shore	1.90
4 September 2023	Revise FTX statement.	M Meises	0.20
4 September 2023	Review revised FTX statement (0.2); correspondence with M. Renzi re: same (0.1).	A Parra Criste	0.30
4 September 2023	Revise Committee statement re: Debtors' motion to approve claims settlement (0.4); correspondence with Cleary re: same (0.2).	P Strom	0.60
5 September 2023	Analysis re: FTX pleadings.	J Shore	3.90
5 September 2023	Conference with D. Smith (Hughes Hubbard) re: Gemini (0.5); review email correspondence re: FTX discovery (0.1).	P Abelson	0.60
5 September 2023	Conference with J. VanLare (Cleary) re: FTX issues (0.1); conference with A. Parra Criste re: same (0.1); revise and finalize statement re: FTX settlement motion (0.1); analysis re: Debtors' reply to objections to FTX motion (0.1); conference with C. West re: FTX discovery issues (0.1).	M Meises	0.50
5 September 2023	Review emails re: FTX discovery, and email to C. West re: same.	A Parra Criste	0.20
6 September 2023	Analysis re: turnover complaint.	J Shore	1.40
6 September 2023	Calls with Committee advisors re: settlement issues.	J Shore	0.40
6 September 2023	Analysis re: communications with Debtors' counsel re: Three Arrows Capital, and review of materials re: same (0.8); analysis re: ad hoc group discovery requests, and review materials re: same (0.8).	C West	1.60
7 September 2023	Review email correspondence re: Three Arrows discovery.	P Abelson	0.10
7 September 2023	Analysis re: ad hoc group discovery requests and documents, and call with debtors' counsel re: same.	C West	1.10
8 September 2023	Conference with D. Smith (Hughes Hubbard) re: Gemini.	P Abelson	0.20
8 September 2023	Call with L. Barefoot (Cleary) re: Three Arrows Capital issues, and review of materials re: same and FTX discovery.	C West	1.20
11 September 2023	Review documents re: Gemini issues (0.2); call with Cleary and C.	P Abelson	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	West re: Three Arrows (0.2); conference with C. Goodrich (BRG) re: Gemini issues (0.3); review email correspondence re: Three Arrows (0.1).		
11 September 2023	Call with Debtors' counsel re: Three Arrows Capital issues (0.3); analysis re: research re: measure of damages (1.2); call with Committee members re: updates and next steps (1.0).	C West	2.50
12 September 2023	Research settlement de minimis rejection damages claims (1.2); emails with M. Meises re: same (0.1); confer with G. Sutherland re: same (0.1).	A Mitra	1.40
13 September 2023	Conference with D. Smith (Hughes Hubbard) re: Gemini issues.	P Abelson	0.60
13 September 2023	Attend D. Islim deposition, and follow-up meet and confer with ad hoc group counsel (7.2); analysis re: responses and objections to ad hoc group document requests (1.4); analysis re: research re: fraud damages, and email to Brown Rudnick team re: same (1.1).	C West	9.70
14 September 2023	Review email correspondence re: FTX issues (0.1); review email correspondence re: Three Arrows (0.1).	P Abelson	0.20
14 September 2023	Finalize and serve responses and objections to ad hoc group discovery requests (0.4); call with Debtors' counsel re: FTX and Three Arrows Capital issues (0.3); call with S. Kaul re: research re: potential damages (0.6); review memorandum re: same (1.1); call with P. Abelson re: Brown Rudnick team proposal (0.2); call with Brown Rudnick team re: same (0.5); call with Debtors' counsel re: FTX settlement issues (0.3); draft letter to court re: FTX-related discovery (0.4).	C West	3.80
14 September 2023	Review letter re: discovery issues re: FTX settlement (0.1); conference with C. West re: same (0.2).	M Meises	0.30
14 September 2023	Review initial research from K. Kuethman re: damages (0.6) and email follow up questions to same (0.4); research re: cryptocurrency damages under Delaware law (1.2), Delaware law re: currency conversion (0.8), and federal common law re: currency conversion (1.4); analyze case law from K. Kuethman (0.9); prepare chart summarizing cryptocurrency damages research (2.3).	S Kaul	7.60
15 September 2023	Review FTX briefing (0.2); review documents re: same (0.5); review Gemini filing (0.2).	P Abelson	0.90
15 September 2023	Review documents on Debtors' privilege log, and correspondence with ad hoc group counsel re: same (1.4); call with P. Abelson re: same (0.4); analysis re: research re: fraud damages (0.7).	C West	2.50
15 September 2023	Read ad hoc lenders' brief re: discovery re: FTX settlement (0.1); review emails with same and emails with W&C team re: same (0.3).	M Meises	0.40
15 September 2023	Review further research from K. Kuethman re: default damages under Delaware law (0.7); research re: replevin under New York and Delaware law (1.1) and applicability of same to securities and commodities (0.9); summarize key cases re: same (0.8); further chart re: cryptocurrency damages under New York, Delaware,	S Kaul	5.60

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	and federal law (2.1).		
16 September 2023	Research re: privilege issues, and review and revise Debtors' brief re: same (1.9); prepare joinder re: same (0.5).	C West	2.40
17 September 2023	Review draft brief re: FTX (0.3); conference with C. West re: FTX issues (0.3); review draft joinder re: FTX (0.1); review email correspondence re: FTX discovery (0.1).	P Abelson	0.80
17 September 2023	Review Debtors' objection to motion to compel and draft joinder re: same.	C West	4.80
17 September 2023	Review draft reply re: discovery re: FTX settlement (0.1); conferences with C. West re: same (0.2).	M Meises	0.30
17 September 2023	Email with C. West re: Debtors' discovery brief and Committee joinder (0.2); call with C. West re: Debtors' objection to Three Arrows motion to lift stay (0.4); revise draft Committee joinder to same (1.1); finalize cryptocurrency damages chart (0.9) and draft email to C. West re: same (0.5); prepare additional comments to Debtors' draft objection to Three Arrows lift stay motion (0.5); draft email to C. West re: same (0.2).	S Kaul	3.80
18 September 2023	Analysis re recent Three Arrows Capital filings.	J Shore	1.70
18 September 2023	Review email correspondence re: Gemini.	P Abelson	0.10
18 September 2023	Analysis re: research re: same (2.7); analysis re: edits to Debtors' draft objection to Three Arrows Capital's motion to lift stay, and draft joinder re: same (3.8).	C West	6.50
18 September 2023	Call with C. West re: cryptocurrency damages research (0.4); research re: timing of damages valuation in cryptocurrency cases (1.9); revise summary chart re: same (1.5); draft email to C. West re: summarizing updated analysis re: same (0.3).	S Kaul	4.10
19 September 2023	Analysis re: Three Arrows Capital materials, and prepare comments to same (2.5); call with P. Abelson and C. West re: same (0.2).	J Shore	2.70
19 September 2023	Conference with C. West re: Three Arrows (0.1); review draft Three Arrows joinder (0.1); review email correspondence re: Three Arrows (0.1).	P Abelson	0.30
19 September 2023	Revise Debtors' draft objection to motion to lift stay, and draft joinder to same (4.8); analysis re: mediation and investigation issues, and calls with W&C team re: same (1.9).	C West	6.70
19 September 2023	Review Three Arrows Capital joinder, and comment on same.	A Parra Criste	0.30
19 September 2023	Further draft memorandum to the Committee re: cryptocurrency damages (2.3); review Debtors' revised draft objection to Three Arrows lift stay motion and prepare comments (0.8); confer with C. West re: same (0.2); prepare comments to revised Committee joinder to same (0.4); revise same per comments from A. Parra Criste and M. Meises (1.1); email to L. Barefoot (Cleary) re: same (0.2); review and incorporate comments to same from L. Barefoot	S Kaul	6.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(Cleary) (0.3); finalize Committee joinder for filing (0.6); coordinate filing with D. Hirshorn (0.5).		
19 September 2023	Review Kroll engagement letter (1.2); email P. Strom re: potential claims and security issues (0.3).	C Chitwan	1.50
20 September 2023	Conference with D. Smith (Hughes Hubbard) re: Gemini (0.6).	P Abelson	0.60
21 September 2023	Emails with W&C team re: Three Arrows Capital issues (0.3); analysis re: materials and analysis from BRG team (0.4).	J Shore	0.70
21 September 2023	Review email correspondence re: Three Arrows issues (0.1); review letter to Court re: FTX (0.2).	P Abelson	0.30
21 September 2023	Call with Debtors' counsel re: Three Arrows Capital issues (0.1); review materials re: Three Arrows Capital disputes (1.1); analysis re: memorandum re: fraud and cryptocurrency damages re: Three Arrows Capital issues (3.6).	C West	4.80
21 September 2023	Review letter from Cleary team re: FTX issues.	M Meises	1.80
22 September 2023	Review email correspondence re: Three Arrows.	P Abelson	0.10
22 September 2023	Call with L. Barefoot (Cleary) and email to Three Arrows Capital liquidators' counsel re: motion to lift stay procedure.	C West	0.20
22 September 2023	Further research re: cryptocurrency damages theories (2.8); review case law awarding damages for crypto investments (1.2), and related dockets re: damages calculations (1.4); draft email to C. West summarizing same (0.5).	S Kaul	5.90
23 September 2023	Review email correspondence re: Gemini (0.1); review Gemini security agreement (0.1); review and revise memorandum re: crypto damages (0.6).	P Abelson	0.80
25 September 2023	Analysis re: memorandum re: damages from W&C team, and provide comments to same.	J Shore	2.60
25 September 2023	Analysis re: memorandum re: fraud damages, and email to S. Kaul re: same.	C West	1.40
25 September 2023	Research re: statutory definitions of currency (1.2); research court recognition of cryptocurrency as currency (2.1); revise memorandum to Committee re: cryptocurrency damages re: same (2.1); research re: rescission under New York law (0.9); draft email to C. West, P. Abelson, C. Shore, and M. Meises re: same (0.2); emails with C. West re: damages methodology in analogous cases (0.4); review case law and docket entries re: same (1.4); prepare summaries of damages calculations (0.7); revise draft memorandum re: same (0.9).	S Kaul	9.90
26 September 2023	Review comments to memorandum to Committee re: crypto damages from P. Abelson (0.2) and incorporate same (0.3); review comments from A. Parra Criste to same (0.2) and revise memorandum per comments (1.2); draft email to C. West re: revised memorandum (0.3); call with C. West re: same (0.5); draft email to C. West re: regulatory agency position of cryptocurrency	S Kaul	5.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2); review and analyze CFTC enforcement actions re: cryptocurrency (1.7); draft email to C. West re: same (0.2); revise memorandum to Committee re: crypto damages to incorporate same (0.9).		
27 September 2023	Calls and emails with W&C team re: Three Arrows Capital issues and next steps.	J Shore	0.80
27 September 2023	Review objection to 2004 motion and materials re: Three Arrows Capital disputes.	C West	1.80
27 September 2023	Review document production re: Gemini issues.	S Kaul	1.70
28 September 2023	Analysis re: Three Arrows Capital pleadings.	J Shore	0.60
28 September 2023	Review draft objection re: Three Arrows 2004 motion.	P Abelson	0.20
28 September 2023	Review rule 2004 objection (0.2); conference with C. West re: same (0.1).	M Meises	0.30
28 September 2023	Review comments to memorandum to Committee re: crypto damages from C. West (0.3) and incorporate same (0.8); draft email to P. Abelson, C. Shore, and A. Parra Criste re: same (0.2); call with C. Shore re: revisions to same (0.5); revise memorandum re: same (1.2); call with C. West re: same (0.3); draft email to C. West re: revised memorandum (0.2); review Debtors' draft objection to Three Arrows Rule 2004 motion (0.3); review comments to memorandum to Committee re: crypto damages from C. West (0.2) and revise same (0.5); review and confirm citations in same (1.0); review Gemini security agreement and amendments (0.6) and related correspondence re: termination (0.8).	S Kaul	6.90
28 September 2023	Review Three Arrows motion to consolidate resolution of claims.	P Strom	0.40
29 September 2023	Analysis re: comments to Debtors' opposition to Three Arrows Capital motion, and prepare joinder to same (5.1); calls and emails with W&C team re: same (0.4).	C West	5.50
29 September 2023	Review rule 2004 objection.	M Meises	0.60
29 September 2023	Finalize memorandum to Committee re: cryptocurrency damages (1.6); draft email to P. Abelson, A. Parra Criste, C. West, and C. Shore re: same (0.2); confer with C. West re: Committee joinder to Debtors' objection to Three Arrows Rule 2004 motion (0.2); coordinate with P. Strom re: draft joinder (0.2); revise draft joinder per comments from M. Meises (0.4) and C. Shore (0.5), and prepare for filing (0.4); coordinate with D. Hirshorn re: filing of same (0.4).	S Kaul	3.90
29 September 2023	Draft joinder to Debtors objection to Three Arrows 2004 motion.	P Strom	0.40
SUBTOTAL: Claims Administration & Objections			174.90

Committee Meetings & Communications

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2023	Attend Committee call.	P Abelson	1.30
1 September 2023	Call with Committee re: case status (1.3); analysis re: communications with committee members (0.3).	C West	1.60
1 September 2023	Attend Committee meeting re: updates and next steps (1.3); email same re: recent pleadings (0.1).	M Meises	1.40
1 September 2023	Call with P. Abelson re: Committee meeting (0.2); attend same (partial) (0.7).	A Parra Criste	0.90
2 September 2023	Analysis re: internal emails re: correspondence with Committee members.	C West	0.40
3 September 2023	Analysis re: correspondence with Committee members, and email to W&C team re: same (0.5); call with P. Abelson re: same (0.1).	C West	0.60
4 September 2023	Conference with E. Daucher (Norton Rose) re: Committee issues.	P Abelson	0.40
4 September 2023	Analysis re: communications with Committee member re: recovery analysis.	C West	0.80
4 September 2023	Draft email to Committee member re: equity injections into Genesis.	S Kaul	0.60
5 September 2023	Call with Committee re: updates and next steps (1.3); prepare for same (0.4).	J Shore	1.70
5 September 2023	Conference with certain Committee members, HL, and BRG re: strategy (1.3); review and revise Committee deck (0.2); conference with Committee advisors re: Committee meeting (0.5); attend same (1.3).	P Abelson	3.30
5 September 2023	Call with S. Kaul re: recovery analysis issues (0.5); analysis re: research memorandum, and emails to W&C team re: same (3.1); call with Debtors' counsel re: discovery issues (0.2); calls with BRG team re: recovery analysis (1.3); call with C. Shore re: discovery issues (0.4); analysis re: responses to ad hoc group discovery requests, and emails to W&C team re: same (0.8); call with Committee advisors to prepare for Committee call re: case status (0.6); call with Committee re: same case status (1.2); call with Committee members re: recovery analysis (1.3).	C West	9.40
5 September 2023	Attend Committee meeting re: updates and next steps (1.2); attend follow-up Committee meeting re: same (2.0); email to Committee re: recent pleadings (0.1); prepare deck re: weekly Committee meeting (2.9); conferences with P. Strom re: same (0.2); conference with BRG team re: same (0.1); revise Committee meeting minutes (0.3).	M Meises	6.80
5 September 2023	Call with Committee advisors re: Committee meeting (0.5); call with Committee re: case updates (1.2); review and comment on Committee weekly deck (0.2); call with Committee re: Plan distribution issues (1.7); call with Committee members re: litigation assessment (1.1).	A Parra Criste	4.70
5 September 2023	Call with Committee members and advisors re: case status (1.2);	P Strom	4.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	follow-up call with Committee members re: case status (1.5); draft minutes for August 30 Committee meeting (0.9); draft minutes for August 28 Committee meeting (0.5); revise presentation deck for September 6 Committee meeting (0.4).		
5 September 2023	Confer with P. Strom re: Committee bylaws.	A Mitra	0.10
6 September 2023	Attend call with Committee re: open issues and next steps (1.3); prepare for same (0.4).	J Shore	1.70
6 September 2023	Attend Committee meeting (1.3); attend communications subcommittee call (1.2); review email correspondence re: Committee (0.1).	P Abelson	2.60
6 September 2023	Call with Committee members re: updates and next steps.	C West	1.20
6 September 2023	Attend weekly Committee meeting re: updates and next steps (1.2); conference with P. Strom re: same (0.3); revise summary for Committee of omnibus hearing (0.8); email to Committee re: recent pleadings (0.1).	M Meises	2.40
6 September 2023	Attend Committee meeting (1.3); review and respond to Committee emails re: partial repayment (0.5); call and emails with P. Abelson re: same (0.2); email to Committee re: partial repayment agreement (0.3).	A Parra Criste	2.30
6 September 2023	Attend Committee meeting virtually.	S Kaul	1.30
6 September 2023	Call with Committee members and advisors re: case status (1.2); draft minutes for August 28 Committee call (0.7).	P Strom	1.90
7 September 2023	Review and revise email correspondence re: Committee inquiry.	P Abelson	0.20
7 September 2023	Review Committee inquiries and responses re: open issues (0.3); conference with E. Hengel (BRG) re: same (0.1).	M Meises	0.40
7 September 2023	Prepare proposed responses to Committee member emails re: partial repayment agreement (0.2).	A Parra Criste	0.20
8 September 2023	Attend Committee advisors preparation call (0.5); attend Committee meeting (2.2).	P Abelson	2.70
8 September 2023	Call with Committee members re: updates and next steps.	C West	2.00
8 September 2023	Attend call with Committee re: updates and next steps (partial) (1.0); review email to Committee re: same (0.1); conference with P. Strom re: same (0.1).	M Meises	1.20
8 September 2023	Attend call with Committee re: updates and next steps (2.0); prepare notes for P. Strom re: same (0.1); review and revise summary re: Committee meeting (0.3); call with P. Abelson re: same (0.3); email to Committee re: partial repayment agreement (0.2); emails with HL team re: partial repayment agreement (0.2); attend call with Committee members re: next steps (0.5).	A Parra Criste	3.60
8 September 2023	Call with Committee members and advisors re: case status (2.1);	P Strom	7.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	call with Committee advisors re: ongoing issues (0.5); draft summary email of next steps for Committee and correspondence with W&C team re: same (0.6); draft presentation deck for call with Committee to review changes to the Plan distribution models and legal and financial implications of same (3.8).		
9 September 2023	Analysis re: correspondence with Committee members and advisors.	C West	0.30
9 September 2023	Correspondence with Committee members re: next steps.	A Parra Criste	0.60
10 September 2023	Review and revise Committee deck.	P Abelson	0.60
10 September 2023	Analysis re: correspondence with Committee members.	C West	0.20
10 September 2023	Review and revise Committee deck (2.0); call with P. Abelson re: same (0.1); revise same re: comments from W&C team (1.0); correspondence with Committee members re: open issues and next steps (0.6).	A Parra Criste	3.70
10 September 2023	Revise presentation deck for September 11 call with Committee re: Plan distribution model.	P Strom	3.20
11 September 2023	Conference with Committee member re: Committee issues (0.4); attend Committee call (2.0).	P Abelson	2.40
11 September 2023	Call with Committee advisors re: open issues and next steps (0.3); call with Brown Rudnick team re: open issues and next steps (0.9); call with C. Kearns (BRG) re: same (0.2); call with P. Abelson re: same (0.5).	C West	1.90
11 September 2023	Call with Committee re: updates and next steps (2.3); call with A. Parra Criste re: same (0.1); conferences with W&C team re: follow-up Committee call (0.2); review Committee deck (0.1).	M Meises	2.70
11 September 2023	Call with Committee re: updates and next steps (partial) (1.5); review revised Committee deck (0.3); correspondence with P. Strom re: same (0.3).	A Parra Criste	2.10
11 September 2023	Revise presentation deck for September 11 Committee call (0.9); call with Committee members and advisors re: case status (2.3); call with Committee advisors re: case strategy (0.5).	P Strom	3.70
12 September 2023	Review draft Committee deck.	P Abelson	0.40
12 September 2023	Conference with P. Abelson re: Committee call (0.1); conference with P. Strom re: Committee deck (0.4); revise same (0.8).	M Meises	1.30
12 September 2023	Prepare Committee deck (1.0); review same, and correspondence with E. Hengel (BRG) re: same (0.2); call with Committee member re: status issues (0.8).	A Parra Criste	2.00
12 September 2023	Draft presentation deck re: September 13 Committee call (2.8); revise same (0.6); call with A. Parra Criste re: same (0.3).	P Strom	3.70
13 September 2023	Prepare for Committee call (0.3); attend same (2.8); conference	P Abelson	3.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with Committee member and A. Parra Criste re: Committee call update (0.8).		
13 September 2023	Call with Committee re: updates and next steps.	C West	0.60
13 September 2023	Attend weekly Committee meeting re: updates and next steps.	M Meises	2.30
13 September 2023	Attend call with Committee re: next steps (2.2); review and revise Committee deck (1.4).	A Parra Criste	3.60
13 September 2023	Call with Committee members and advisors re: case status.	P Strom	2.20
14 September 2023	Revise Committee meeting minutes.	M Meises	0.80
16 September 2023	Analysis re: communications with committee members.	C West	0.40
16 September 2023	Review correspondence with Committee members (0.4); call with P. Abelson re: same (0.1).	A Parra Criste	0.50
17 September 2023	Prepare response to Committee member emails re: debt terms (0.3); emails with Committee and W&C team re: debt term sheet (0.3).	A Parra Criste	0.60
17 September 2023	Emails from Committee and A. Parra Criste re: term sheet queries.	S Deol	0.20
18 September 2023	Review and revise FTX hearing summary for Committee (0.2); attend Committee call (0.8).	P Abelson	1.00
18 September 2023	Prepare for Committee meeting (2.0); meet with Committee re: investigation issues (0.9).	C West	2.90
18 September 2023	Prepare summary of hearing for Committee re: FTX settlement (1.0); attend Committee meeting (0.9).	M Meises	1.90
18 September 2023	Email from P. Strom and R. Bennett re: Committee deck and respond to queries re: same, facility, and liens.	S Deol	0.70
18 September 2023	Attend Committee meeting (1.0); prepare draft memorandum to Committee re: cryptocurrency damages theories (2.9); review correspondence from Committee member re: damages questions (0.1) and prepare response re: same (0.3).	S Kaul	4.30
19 September 2023	Conference with C. West and Committee member re: update (0.2); review Committee deck (0.4).	P Abelson	0.60
19 September 2023	Prepare Committee deck re: FTX settlement hearing (1.5); conference with P. Strom re: same (0.1).	M Meises	1.60
19 September 2023	Review and revise Committee deck re: Grayscale issues (0.3); review and revise same (0.2); calls with W&C team re: Committee call (0.2); prepare email summary of same for Committee (0.2).	A Parra Criste	0.90
19 September 2023	Email from Committee on queries re: term sheet (0.1); emails from S. Amrein, A. Parra Criste, P. Strom and R. Bennett on	S Deol	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee meeting discussing term sheet (0.1), and review deck re: same (0.1).		
19 September 2023	Draft presentation deck for September 20 Committee call (1.9); review and revise presentation deck for Committee call re: W&C team comments (1.5).	P Strom	3.40
20 September 2023	Attend call with Committee re: updates and next steps (1.6); prepare for same (0.6); calls with P. Abelson and C. West re: same (0.3).	J Shore	2.50
20 September 2023	Prepare for Committee call (0.2); attend same (1.6); conference with B. Geer (HL) re: same (0.1); conference with C. Shore re: same (0.1); conference with M. Renzi (BRG) re: same (0.1); conference with Committee member, C. West, and C. Shore re: same (0.1).	P Abelson	2.20
20 September 2023	Attend Committee update call.	R Bennett	1.50
20 September 2023	Attend Committee meeting.	L Mann	1.60
20 September 2023	Attend weekly Committee call re: updates and next steps.	M Meises	1.50
20 September 2023	Emails with Committee advisors re: upcoming Committee meeting (0.1); attend Committee meeting (1.5).	A Parra Criste	1.60
20 September 2023	Finalize draft memorandum to Committee re: cryptocurrency damages (1.8) and email to C. West re: same (0.2); research re: sanctions (0.6); review Debtors' draft letter to court re: September 18 hearing (0.3).	S Kaul	2.90
20 September 2023	Prepare for and participate in weekly Committee meeting (partial).	S Amrein	1.00
20 September 2023	Revise deal presentation re: Committee member comments.	C Chitwan	1.00
21 September 2023	Draft email update to Committee (0.2); conference with E. Daucher (Norton Rose) re: Committee call (0.4).	P Abelson	0.60
21 September 2023	Conferences with P. Strom re: Committee enquiries.	M Meises	0.20
21 September 2023	Review comments to memorandum to Committee re: crypto damages from C. West (0.3) and incorporate same (0.9); call with C. West re: same (0.5); research re: replevin and non-fungible assets (1.1); further revise draft memorandum per same (0.6); review document production from Debtors (1.0).	S Kaul	4.40
22 September 2023	Revise memorandum to Committee re: cryptocurrency damages theories (1.1); call with C. West re: comments to same (0.2) and incorporate same (0.5); review revisions to same from C. West (0.3); draft cover email to Committee re: damages memorandum (0.3); draft email to A. Parra Criste, P. Abelson, C. Shore re: draft memorandum to Committee (0.2).	S Kaul	2.60
23 September 2023	Conference with A. Parra Criste re: Committee inquiry (0.1); research re: same (0.1).	M Meises	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 September 2023	Email from P. Abelson and Committee with queries relating to term sheet.	S Deol	0.20
24 September 2023	Review and revise draft Committee deck.	P Abelson	0.80
24 September 2023	Email Committee member re: hearings (0.1); emails with Committee member re: updates and next steps (0.3).	M Meises	0.40
24 September 2023	Prepare outline of Committee deck (1.2); review Committee deck comments and revised draft of same (0.2); correspondence with C. Chitwan re: same (0.2); review revised draft of Committee deck (0.1).	A Parra Criste	1.70
24 September 2023	Correspondence with A. Parra Criste re: deck for September 25 Committee call (0.2); prepare draft of same (0.9).	P Strom	1.10
24 September 2023	Revise Committee presentation re: comments from P. Abelson and B. Geer, and emails with P. Strom and A. Parra Criste re: same (2.0); correspondence with A. Parra Criste re: compiled Committee deck and annex (0.3).	C Chitwan	2.30
25 September 2023	Call with Committee and Committee advisors re: open issues and next steps.	J Shore	1.30
25 September 2023	Prepare for Committee call (0.3); attend pre-call with Committee advisors re: same (0.5); attend same (1.4); review and revise Three Arrows hearing summary for Committee (0.1); review notes re: Committee call (0.2).	P Abelson	2.50
25 September 2023	Call with Committee re: case status.	C West	1.40
25 September 2023	Correspondence with W&C team re: transmittal of draft materials to Committee with summary of same (0.3); call with Committee re: case issues (1.5).	A Parra Criste	1.80
25 September 2023	Call with Committee members and advisors re: case status (1.4); call with Committee advisors re: case strategy (0.6); draft minutes for prior Committee meetings (1.4).	P Strom	3.40
26 September 2023	Draft email correspondence to Committee re: Ad Hoc Group letter (0.2); review proposed Committee meeting deck (0.4).	P Abelson	0.60
26 September 2023	Correspondence with P. Abelson and P. Strom re: Committee deck (0.2); review and revise same (1.4); call with P. Abelson re: same (0.3); review edits to Committee deck (0.2).	A Parra Criste	2.10
26 September 2023	Draft presentation deck for September 27 call with Committee (1.5); review and revise same (2.0).	P Strom	3.50
27 September 2023	Call with Committee re: open issues and next steps (1.2); prepare for same (0.4); calls and emails with W&C team and Committee advisors re: same and next steps (0.6).	J Shore	2.20
27 September 2023	Conference with Committee member re: Committee call (0.3); call with Committee advisors re: same (0.3); attend same (1.1); draft email correspondence to Committee re: Special Committee letter	P Abelson	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.1).		
27 September 2023	Call with Committee re: updates and next steps (1.2); analysis re: correspondence with Committee, ad hoc group, and Debtors (0.7).	C West	1.90
27 September 2023	Attend weekly Committee call re: updates and next steps (1.2); email to Committee re: recent pleadings (0.1).	M Meises	1.30
27 September 2023	Attend call with Committee re: updates and next steps.	A Parra Criste	1.00
27 September 2023	Attend Committee meeting (1.1); finalize draft memorandum to Committee re: cryptocurrency damages (1.7) and draft email to C. West re: same (0.2); research re: federal regulations and cryptocurrency (1.6); draft email to C. West re: same (0.2); review additional comments to draft memorandum from C. West (0.3) and incorporate same (0.5); confer with C. West re: additional Committee joinder to Debtors' objection to Three Arrows Rule 2004 motion (0.2).	S Kaul	5.80
27 September 2023	Call with Committee members and advisors re: case status.	P Strom	1.20
28 September 2023	Call with S. Kaul re: revisions to memorandum to Committee members re: cryptocurrency damages.	J Shore	0.50
28 September 2023	Review and respond to email correspondence with Committee member re: Plan issues (0.6); draft email correspondence to Committee re: Brown Rudnick letter (0.1).	P Abelson	0.70
28 September 2023	Review emails with W&C team re: Committee issues (0.3); review Committee bylaws re: same (0.1).	A Parra Criste	0.40
28 September 2023	Email from P. Abelson with Committee's response to letter.	S Deol	0.10
29 September 2023	Analysis re: memorandum to Committee re: fraud damages.	C West	2.90
29 September 2023	Conference with Committee re: updates and next steps (0.1); email to Committee re: upcoming meeting (0.1).	M Meises	0.20
29 September 2023	Analysis re: emails with Committee re: case updates.	A Parra Criste	0.50
29 September 2023	Email from R. Bennett re: updated term sheet and further update (0.4); emails from Committee and R. Bennett re: same (0.1).	S Deol	0.50
29 September 2023	Draft email to Committee re: cryptocurrency memorandum.	S Kaul	0.50
29 September 2023	Draft prior Committee meeting minutes.	P Strom	0.60
30 September 2023	Conference with Committee member re: update.	P Abelson	0.30
30 September 2023	Analysis re: correspondence with Committee members (0.6); call with P. Abelson re: same (0.3).	A Parra Criste	0.90
30 September 2023	Emails from Committee members and P. Abelson re: term sheet.	S Deol	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
SUBTOTAL: Committee Meetings & Communications			201.20

Corporate, Securities & Regulatory issues

1 September 2023	Call with Cleary Goodwin re: debt term sheet (0.7); conference with Cleary re: down payment agreement (0.7).	P Abelson	1.40
1 September 2023	Attend call with Cleary, Weil and Goodwin teams re: credit facilities term sheet markup.	R Bennett	0.80
1 September 2023	Call with R. Bennett, P. Abelson and Goodwin, Weil and Cleary re: term sheet (0.8); email to R. Bennett with notes on term sheet discussion (0.2); review revised term sheet (0.2).	S Deol	1.20
2 September 2023	Emails with comments re: term sheet from Committee and A. Parra Criste.	S Deol	0.20
5 September 2023	Review and comment on Weil mark-up of draft partial repayment agreement and related correspondence with A. Parra Criste (0.5); email to Goodwin and Weil re: credit facilities term sheet and related deliverables (0.2).	R Bennett	0.70
5 September 2023	Emails from A. Parra Criste and P. Abelson re: carve-out query (0.1); emails with R. Bennett and A. Parra Criste re: repayment agreement (0.3); emails from R. Bennett and Cleary re: same requests (0.1).	S Deol	0.50
6 September 2023	Review revised down-payment agreement.	P Abelson	0.30
11 September 2023	Call with Cleary and A. Parra Criste re: transaction documents.	P Abelson	0.40
11 September 2023	Email from Cleary re: term sheet query.	S Deol	0.10
12 September 2023	Review draft term sheet issues list (1.1); review transaction documents (0.5).	P Abelson	1.60
12 September 2023	Review mark-up of credit facilities term sheet circulated by Goodwin and prepare detailed summary re: proposed covenants (5.2); circulate issues list and summary table to Cleary for discussion (0.5).	R Bennett	5.70
12 September 2023	Emails from R. Bennet, A. Parra Criste and P. Abelson re: mark-up of term sheet (0.2); email from Goodwin team with mark-up of term sheet and review same (0.3); emails with R. Bennett on term sheet summary (0.2); review summary of term sheet and email re: same to R. Bennett (2.2).	S Deol	2.90
13 September 2023	Review draft transaction documents (0.3); review revised draft debt term sheet (1.1).	P Abelson	1.40
13 September 2023	Review comments from S. Deol re: summary of negative covenants under Goodwin and Weil credit facilities term sheet mark-up (0.5); email to A. Parra Criste and P. Abelson outlining proposed next steps re: negotiation of credit facilities term sheet (0.4); discussion with S. Deol re: summary and related follow up (0.5); further review of Goodwin and Weil credit facilities term	R Bennett	4.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	sheet markup (1.2); review of Grayscale restrictive covenant agreement and related correspondence re: first and second amendments to Eldridge facility agreement (0.4); correspondence with S. Fryman and N. Clausen re: Goodwin and Weil request for tax distributions carve-out (0.2); prepare draft email to Committee re: issues list on credit facilities term sheet and summary, and related correspondence (1.2).		
13 September 2023	Review debt term sheet (1.0); correspondence with R. Bennett re: same (0.2).	A Parra Criste	1.20
13 September 2023	Discussion with R. Bennett re: term sheet analysis summary and queries (0.8); emails from R. Bennett, P. Abelson and A. Parra Criste re: next steps and issues list and review same (0.5); emails from R. Bennett and A. Parra Criste re: tax queries (0.2); review notes re: term sheet (0.2); review definitions of Eldridge and term sheet and email to R. Bennett re: same (0.7).	S Deol	2.40
14 September 2023	Review email correspondence re: debt term sheet (0.2); call with Cleary re: same (0.9).	P Abelson	1.10
14 September 2023	Correspondence with Goodwin re: credit facilities term sheet mark-up (0.7); attend call with Cleary team re: credit facilities term sheet received from Digital Currency Group (1.0); review final partial repayment agreement and related correspondence with A. Parra Criste (0.5); review summary of first amendment to Eldridge facility agreement prepared by S. Deol (0.3).	R Bennett	2.50
14 September 2023	Emails from P. Abelson and Committee re: revised draft term sheet (0.2); email from R. Bennett with same and review same (0.2); emails from R. Bennett and A. Parra Criste on documentation and email to R. Bennett re: same (0.1); call with R. Bennett, P. Abelson, A. Parra Criste and Cleary team re: revised term sheet (0.9); emails with R. Bennett re: review of credit agreement and terms on same (1.6); email from R. Bennett to Goodwin with queries on term sheet amendments (0.2); email from R. Bennett re: covenants (0.2).	S Deol	3.40
15 September 2023	Prepare revised draft of credit facilities term sheet.	R Bennett	0.50
15 September 2023	Email from Goodwin with responses to queries (0.2); review first and second amendments against facility and prepare note re: same (2.1); emails with P. Strom on term sheet issues list (0.2).	S Deol	2.50
16 September 2023	Review email correspondence re: debt term sheet.	P Abelson	0.20
16 September 2023	Review latest update from Goodwin re: credit facilities term sheet including first and second amendments to Eldridge credit agreement and summary email to P. Abelson and A. Parra Criste.	R Bennett	1.60
16 September 2023	Review first and second amendments against facility and prepare note re: same, and email to R. Bennett re: same (1.5); emails with R. Bennett re: term sheet analysis and attention to email re: same (0.2); attention to email from P. Abelson to Committee re: same (0.1).	S Deol	1.80
17 September 2023	Review email correspondence re: Grayscale issues (0.1); review and respond to email correspondence re: debt term sheet (0.3).	P Abelson	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 September 2023	Emails from R. Bennett, P. Abelson and A. Parra Criste re: term sheet amendments and next steps (0.2); attention to emails between A. Parra Criste, HL and BRG re: balance sheet and income statement (0.2).	S Deol	0.40
18 September 2023	Review revised debt term sheet (0.8); review email correspondence re: debt term sheet (0.2).	P Abelson	1.00
18 September 2023	Correspondence with Cleary team re: guarantor and collateral package for credit facilities (0.5); prepare and circulate revised draft of credit facilities term sheet to Cleary team (3.2); review and comment on analysis re: Grayscale credit support for credit facilities re: presentation to Committee (0.3).	R Bennett	4.00
18 September 2023	Emails from Cleary and R. Bennett re: revised term sheet and review same.	S Deol	1.30
19 September 2023	Review email correspondence re: debt term sheet.	P Abelson	0.10
19 September 2023	Respond to queries from A. Parra Criste re: credit facilities (0.6); review latest input from Goodwin re: anticipated effective date EBITDA and total net leverage ratio (0.3); call with L. Mann and related correspondence with S. Amrein re: analysis of Grayscale insolvency under trust agreement (0.5).	R Bennett	1.40
19 September 2023	Correspondence with W&C team re: Grayscale guarantees.	L Mann	0.90
19 September 2023	Emails from P. Abelson and R. Bennett re: next steps for term sheet (0.1); email from A. Parra Criste to Committee regarding term sheet and emails from A. Parra Criste and R. Bennett discussing same (0.3); emails with R. Bennett and A. Parra Criste on queries re: Digital Currency Group financials (0.2); email from Goodwin on Digital Currency Group projections (0.1).	S Deol	0.70
19 September 2023	Review and discuss Grayscale Trust Agreement ahead of call with Committee.	S Amrein	0.80
20 September 2023	Review debt term sheet (0.3); review email correspondence re: Alt-Coins (0.1).	P Abelson	0.40
20 September 2023	Finalize revised draft of credit facilities term sheet and related correspondence with Goodwin and Cleary (0.8); correspondence with A. Parra Criste re: comments from financial advisors (0.8).	R Bennett	1.60
20 September 2023	Emails with R. Bennett re: debt term sheet items.	A Parra Criste	0.20
20 September 2023	Email from R. Bennett with query re: Grayscale entities and attention to responses from A. Parra Criste re: same (0.1); emails from A. Parra Criste and R. Bennett on BRG responses to term sheet (0.1); emails between R. Bennett and Cleary re: revised term sheet draft (0.2); email from R. Bennett to Goodwin re: same (0.1).	S Deol	0.50
22 September 2023	Emails from Goodwin, Cleary and R. Bennett re: discussion for term sheet.	S Deol	0.10
23 September 2023	Review and comment on credit facilities aspects of FAQs re: deal	R Bennett	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	in principle circulated by A. Parra Criste.		
24 September 2023	Review revised transaction documents (0.3); review email correspondence re: same (0.1).	P Abelson	0.40
24 September 2023	Review summary of key points of Ad Hoc Group mark-up of credit facilities term sheet prepared by A Parra Criste.	R Bennett	0.30
24 September 2023	Review issues list re: term sheet (0.6); conference with A. Parra Criste re: same (0.1).	M Meises	0.70
24 September 2023	Emails with R. Bennett and A. Parra Criste re: term sheet summary.	S Deol	0.20
25 September 2023	Review email correspondence re: debt term sheet.	P Abelson	0.10
25 September 2023	Comment to summary of Ad Hoc Group mark-up of credit facilities term sheet (0.3); correspondence with A. Parra Criste and P. Abelson re: preparation for upcoming call with Digital Currency Group (0.4).	R Bennett	0.70
25 September 2023	Review revised debt term sheet.	A Parra Criste	0.50
25 September 2023	Emails from R. Bennett, P. Abelson and A. Parra Criste re: preparation for discussion re: term sheet.	S Deol	0.30
26 September 2023	Call with Goodwin and Cleary re: debt term sheet (1.5); conference with R. Bennett re: same (0.4); review email correspondence re: same (0.1).	P Abelson	2.00
26 September 2023	Review revised credit facilities term sheet circulated by Digital Currency Group (1.3); attend call with Goodwin, Weil, Digital Currency Group and Cleary re: credit facilities term sheet, and follow up with P. Abelson and S. Deol re: same (2.2); correspondence with BRG re: proposed audited annual financials obligations under credit facilities term sheet (0.2); review and mark-up summary of call with Digital Currency Group prepared by S. Deol (0.7); prepare key issues summary re: credit facilities term sheet circulated by Digital Currency Group (0.8).	R Bennett	5.20
26 September 2023	Attend call (partial) with Cleary and Digital Currency Group teams re: term sheet.	M Meises	1.30
26 September 2023	Call with Digital Currency Group team re: debt term sheet.	A Parra Criste	1.00
26 September 2023	Call with R. Bennett, others (W&C), Goodwin, and Cleary teams re: term sheet mark-up (1.4); prepare table of discussion points from call and correspondence with R. Bennett re: same (1.4); emails from R. Bennett, A. Parra Criste, HL and BRG teams re: term sheet (0.3); review revised term sheet (0.6).	S Deol	3.70
27 September 2023	Prepare draft key issues summary re: credit facilities term sheet received from Digital Currency Group on September 25.	R Bennett	1.70
27 September 2023	Emails with R. Bennett re: issues list and review of same (0.7); emails from Committee and P. Abelson re: letter correspondence	S Deol	1.10

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	(0.2); emails from BRG with comments to term sheet (0.2).		
28 September 2023	Review memorandum re: crypto issues (0.8); review revised debt term sheet (0.9); call with Cleary re: same (0.5); review email correspondence re: financial statements (0.1); review email correspondence re: transaction documents (0.1).	P Abelson	2.40
28 September 2023	Finalize draft summary of key issues re: Digital Currency Group mark-up of credit facilities term sheet and circulate to P. Abelson and A. Parra Criste (0.4); circulate same to Cleary ahead of call (0.2); attend call with Cleary team re: credit facilities term sheet (0.5); prepare revised summary of key issues and revised draft of credit facilities term sheet, and circulate to Cleary team for comment (2.8).	R Bennett	3.90
28 September 2023	Emails from R. Bennett and A. Parra Criste on key issues summary (0.2); emails from R. Bennett, BRG, A. Parra Criste and HL on documentation (0.1).	S Deol	0.30
29 September 2023	Conference with Committee advisors re: debt term sheet (0.8); conference with B. Geer (HL) re: debt term sheet (0.3); conference with B. Geer (HL), Committee member, and B. Rosen (Proskauer) re: same (0.5).	P Abelson	1.60
29 September 2023	Attend call with BRG, HL and W&C core team re: credit facilities term sheet and related financial deliverables (0.8); prepare and circulate updated credit facilities term sheet to Cleary (0.4); prepare and circulate email to Committee regarding credit facilities term sheet (0.6); attention to correspondence with Committee members and Cleary (0.3).	R Bennett	2.10
30 September 2023	Attention to feedback from Committee members re: credit facilities term sheet.	R Bennett	0.20
SUBTOTAL: Corporate, Securities & Regulatory issues			83.20

Crypto Matters, Business Operations, & Utilities

3 September 2023	Emails with Committee member and E. Hengel (BRG) re: operational and employee headcount issues.	A Parra Criste	0.20
5 September 2023	Review email correspondence re: turnover (0.1); review and comment on down-payment agreement (0.9); conference with Cleary re: down-payment agreement (1.4).	P Abelson	2.40
8 September 2023	Review email correspondence re: down-payment agreement.	P Abelson	0.20
9 September 2023	Legal research re: measure of damages.	C West	1.20
10 September 2023	Call with S. Kaul re: research re: measure of damages (0.4); analysis re: same, and email to W&C team re: same (1.0).	C West	1.40
12 September 2023	Analysis re: legal research re: measure of potential damages.	C West	1.80
14 September 2023	Legal research re: damages measures.	K Kuethman	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 September 2023	Legal research re: damages measures..	K Kuethman	0.90
22 September 2023	Analysis re: memorandum re: fraud and cryptocurrency damages, and research re: same (7.9); call with S. Kaul re: same (0.3).	C West	8.20
28 September 2023	Review email correspondence re: lease issue.	P Abelson	0.10
28 September 2023	Correspondence with A. Rudolph and K. Gunderson re: crypto-related regulatory matters.	P Strom	0.30
29 September 2023	Review revised crypto issues memorandum.	P Abelson	0.30
SUBTOTAL: Crypto Matters, Business Operations, & Utilities			17.80

Creditor Communications

1 September 2023	Conferences with Kroll team re: data breach (0.5); conference with P. Strom re: town hall (0.2).	M Meises	0.70
1 September 2023	Correspondence with P. Strom re: town hall issues (0.3); call with P. Strom re: same (0.2); review summary of Committee communications meeting (0.1).	A Parra Criste	0.60
1 September 2023	Draft FAQ re: timing of Plan distributions (0.6); correspondence with A. Mitra re: creation of email for town hall (0.3); draft summary of August 30 call with creditor communication subcommittee (0.4).	P Strom	1.30
1 September 2023	Confer with P. Strom and A. Parra Criste re: Committee town hall workstream (0.1); prepare email distribution list to receive creditor inquiries re: same (0.3).	A Mitra	0.40
2 September 2023	Conferences with Kroll team re: data breach (0.1); conference with P. Abelson re: same (0.1).	M Meises	0.20
2 September 2023	Analysis re: correspondence with creditors (0.8); review and revise assets FAQ (0.2); email to Committee subcommittee re: same (0.1).	A Parra Criste	1.10
2 September 2023	Draft email re: summary of creditor communications update and upcoming town hall.	P Strom	0.50
2 September 2023	Analysis re: creditor comments re: Committee town hall.	A Mitra	0.10
3 September 2023	Draft outline of presentation re: creditor town hall (2.1); review creditor questions received re: townhall (0.4).	P Strom	2.50
4 September 2023	Review and revise outline re: presentation to creditors (0.3); conference with certain Committee members and advisors re: creditor presentation (1.2).	P Abelson	1.50
4 September 2023	Call with communications subcommittee re: town hall (1.2); prepare comments re: follow-up memorandum re: same (0.3).	M Meises	1.50
4 September 2023	Call with Committee re: town hall issues (1.1); call with P. Abelson	A Parra Criste	2.00

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	re: same (0.2); draft outline of town hall meeting, and email to Committee members re: same (0.5); review emails from Committee re: townhall and open issues (0.2).		
4 September 2023	Call with communications subcommittee re: creditor town hall (1.2); correspondence with P. Abelson, A. Parra Criste and M. Meises re: next steps for same (0.4); review correspondence from certain Committee members re: same (0.3).	P Strom	1.90
5 September 2023	Correspondence with Committee advisors re: town hall issues and next steps.	J Shore	0.30
5 September 2023	Conference with A. Parra Criste re: creditor presentation.	P Abelson	0.10
5 September 2023	Conference with A. Parra Criste re: town hall.	M Meises	0.10
5 September 2023	Correspondence with W&C IT team re: town hall logistics (0.5); call with P. Strom re: same (0.2); call with E. Hengel (BRG) re: same (0.1); call with Committee member re: strategy re: same (0.3); review town hall deck (0.2).	A Parra Criste	1.30
5 September 2023	Draft presentation outline for creditor outreach event (3.2); review questions provided by creditors and revise presentation outline for creditor town hall (1.2); call with A. Parra Criste re: creditor town hall (0.3).	P Strom	4.70
5 September 2023	Review and revise FAQs.	C Chitwan	1.50
6 September 2023	Prepare for creditor communication meeting (2.1); conference with C. West re: town hall (0.2).	P Abelson	2.30
6 September 2023	Prepare for town hall, and call with P. Abelson re: same.	C West	1.80
6 September 2023	Conference with P. Abelson re: town hall (0.1); call with communications subcommittee re: open issues and next steps (1.2).	M Meises	1.30
6 September 2023	Attend call with W&C team re: creditor communications (1.0); prepare for town hall (2.0); prepare biography sections for speakers and panelists re: town hall (0.2); analysis re: creditor communications (0.7); review and revise asset timing FAQ (0.3); review summary of communications call (0.1).	A Parra Criste	4.30
6 September 2023	Call with communications subcommittee re: creditor communication (1.2); revise FAQ re: timing of distributions (0.2); call with A. Parra Criste re: timing of distributions (0.2).	P Strom	1.60
7 September 2023	Prepare for creditor communication presentation (1.7); attend creditor communication presentation (1.3).	P Abelson	3.00
7 September 2023	Prepare for and attend town hall (5.4); meet with W&C team re: same (0.5).	C West	5.90
7 September 2023	Revise outline re: town hall (1.4); revise same and prepare for town hall (3.8); conferences with P. Abelson re: same (0.5); conference with P. Abelson and P. Strom re: same (1.4);	M Meises	7.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspondence with P. Abelson re: same (0.3); call with J. VanLare (Cleary) re: protocol re: creditor correspondence (0.1).		
7 September 2023	Review and revise town hall script (0.5); attend Committee town hall practice session (1.0); prepare for Committee townhall (1.0); conduct Committee town hall (1.0); call with W&C team re: same (0.3); correspondence with W&C technology team re: recordings re: same (0.3); revise assets FAQ (0.2).	A Parra Criste	4.30
7 September 2023	Attend creditor town hall (1.5); prepare for creditor town hall (2.4).	P Strom	3.90
8 September 2023	Prepare town hall video presentation.	A Parra Criste	0.50
9 September 2023	Draft price appreciation FAQ (0.8); revise same (0.2); correspondence with Kroll team re: town hall video (0.3); correspondence with creditors re: open issues (0.2).	A Parra Criste	1.50
9 September 2023	Analysis re: creditor emails, and confer with A. Parra Criste and P. Strom re: town hall.	A Mitra	0.10
10 September 2023	Review and revise creditor FAQs re: correspondence with A. Alvarez (0.5); analysis re: correspondence with creditors (0.5); correspondence with creditors re: open issues (0.1); correspondence with Kroll team re: town hall video (0.2).	A Parra Criste	1.30
10 September 2023	Draft weekly presentation deck as general creditor update to be posted on Committee website.	P Strom	1.60
11 September 2023	Conference with creditor and A. Parra Criste re: case update (0.2); review email correspondence re: creditor communication protocol (0.1); review email correspondence re: creditor communication (0.1).	P Abelson	0.40
11 September 2023	Conferences with P. Strom re: website updates (0.1); analysis re: FAQs (0.5); review emails from Kroll team re: data breach (0.1); conference with J. VanLare (Cleary) re: same (0.3).	M Meises	1.00
11 September 2023	Correspondence with Kroll team re: town hall video (0.4); revise price appreciation FAQ (0.3); review correspondence with W&C team re: FAQs (0.1); call with creditor re: updates and next steps (0.3); correspondence with same re: FAQs (0.1).	A Parra Criste	1.20
11 September 2023	Review and revise FAQs and correspond with A. Parra Criste re: same.	P Strom	0.80
12 September 2023	Analysis re: redaction issues (0.1); prepare FAQ re: partial repayment agreement (1.4).	M Meises	1.50
12 September 2023	Call with W&C team re: creditor communications (1.5); call with P. Abelson re: same (0.2); correspondence with Kroll team re: town hall video (0.2); review and revise price FAQ (0.2); review and revise PRA FAQs (1.5).	A Parra Criste	3.60
13 September 2023	Review draft FAQ re: down payment agreement.	P Abelson	0.40
13 September 2023	Conference with J. VanLare (Cleary) re: Kroll data breach and	M Meises	6.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	protocol (0.1); conference with R. Minott (Cleary) re: same (0.2); conferences with E. Hengel (BRG) re: same (0.2); prepare FAQs (4.6); attend call with Committee communications subcommittee re: updates and next steps (1.5).		
13 September 2023	Analysis re: creditor communications (0.3); draft FAQs re: PRA and asset sales (0.5); review FDG FAQ deck (0.3).	A Parra Criste	1.10
13 September 2023	Call with communications subcommittee re: creditor communications (1.5); review Fair Deal Group FAQ deck (0.9); revise FAQ deck re: partial repayment agreement (0.5).	P Strom	2.90
14 September 2023	Review email correspondence re: creditor communications (0.2); review draft FAQ re: repayment agreement (0.1); conference with A. Parra Criste re: creditor communication (0.1).	P Abelson	0.40
14 September 2023	Revise FAQs (1.7); conference with P. Abelson re: same (0.1); conference with A. Parra Criste re: same (0.1); conferences P. Strom re: same (0.5).	M Meises	2.40
14 September 2023	Review and revise PRA FAQ re: Committee member comments (1.2); analysis re: emails from Committee members re: FAQ comments (1.0); correspondence with W&C team re: Committee website (0.1); analysis re: correspondence with creditors (0.2); correspondence with BRG team re: wind-down FAQ (0.2).	A Parra Criste	2.70
14 September 2023	Review correspondence re: FAQs on partial repayment agreement (0.4); revise FAQ deck re: same (2.1).	P Strom	2.50
15 September 2023	Review FAQ re: sale issues (0.2); call with creditor re: status update (0.4); call with creditor and A. Parra Criste re: same (0.4).	P Abelson	1.00
15 September 2023	Call with Kroll team and J. VanLare (Cleary) re: Kroll data breach.	M Meises	0.80
15 September 2023	Review revised sale process FAQ.	A Parra Criste	0.50
15 September 2023	Draft FAQ deck further explaining deal in principle to be posted to Committee website (1.8); revise sale process FAQ (0.6).	P Strom	2.40
17 September 2023	Review email correspondence re: creditor communications.	P Abelson	0.10
17 September 2023	Review and revise FAQs re: deal in principle.	A Parra Criste	2.00
18 September 2023	Review FAQ re: sale issues (0.2); conference with E. Hengel (BRG) re: same (0.1); review and revise FAQ re: deal in principle (0.8).	P Abelson	1.10
18 September 2023	Emails with Committee members re: creditor communications (0.2); analysis re: creditor communications (0.2); call with P. Strom re: same (0.5).	A Parra Criste	0.90
18 September 2023	Call with A. Parra Criste re: FAQ deck for deal in principle (0.5); review and revise FAQs re: same (1.9).	P Strom	2.40
19 September 2023	Review draft FAQ re: sale (0.1); review email correspondence re: deal in principle FAQ (0.1); review summary re: FTX settlement	P Abelson	0.40

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	hearing (0.2).		
19 September 2023	Review A. Alvarez comments re: FAQs (0.1); emails with P. Strom re: Kroll issues (0.1) review email from C. Chitwan re: same (0.1); review revised sale process FAQ (0.1).	A Parra Criste	0.40
19 September 2023	Draft slide deck summarizing September 18 hearing for posting to Committee website.	P Strom	0.90
20 September 2023	Conference with A. Parra Criste re: creditor communications.	P Abelson	0.50
20 September 2023	Call with W&C team re: communications issues (1.5); correspondence with creditors re: updates and next steps (0.2); emails with P. Abelson re: same (0.3); analysis re: emails re: Kroll issues (0.2).	A Parra Criste	2.20
20 September 2023	Call with Committee communications subcommittee re: creditor communications (1.4); correspondence with A. Parra Crise re: same (0.2); correspondence with M. Meises re: same (0.2); correspondence with C. Chitwan re: same (0.2).	P Strom	2.00
21 September 2023	Review FAQ re: deal in principle (0.3); review email correspondence re: sale FAQ (0.1).	P Abelson	0.40
21 September 2023	Review and revise sale FAQ (0.5); analysis re: creditor inquiries (0.2).	A Parra Criste	0.70
21 September 2023	Review and revise draft FAQ deck re: deal in principle (2.7); review Committee member comments to FAQs and correspondence with A. Parra Criste and C. Chitwan re: same (1.1).	P Strom	3.80
22 September 2023	Review FAQs re: issues re: deal in principle (0.2); email to Committee members re: town hall updates and next steps (0.1); correspondence with creditors (0.2).	A Parra Criste	0.50
22 September 2023	Revise FAQ related to sale process (0.2); correspondence with Kroll team re: posting of same (0.1).	P Strom	0.30
23 September 2023	Review FAQ re: deal in principle (0.6); review email correspondence re: information release (0.1).	P Abelson	0.70
23 September 2023	Review and revise FAQs re: deal details.	A Parra Criste	2.00
23 September 2023	Email from A. Parra Criste, R. Bennett and P. Abelson re: FAQ re: term sheet (0.2); review same and email to R. Bennett re: same (0.4).	S Deol	0.60
24 September 2023	Review email correspondence re: deal in principle FAQ.	P Abelson	0.10
25 September 2023	Correspondence with P. Strom re: revised FAQs (0.2); correspondence with C. Chitwan re: same (0.2).	A Parra Criste	0.40
25 September 2023	Review and finalize town hall transcript (2.0); revise FAQs (2.0); revise FAQs basis inputs from A. Parra Criste (1.5).	C Chitwan	5.50

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 September 2023	Analysis re: creditor communications (0.2); call with P. Strom re: same (0.4).	A Parra Criste	0.60
26 September 2023	Call with communications subcommittee re: FAQs on deal in principle (1.3); review same (0.3).	P Strom	1.60
26 September 2023	Call with R. Weston, A. Alvarez, and P. Strom re: deal in principle deck (1.3); prepare deck re: derivative creditor standing (1.7); revise deck re: deal in principle, and correspondence with P. Strom re: same (2.0).	C Chitwan	5.00
27 September 2023	Review email correspondence re: Ad Hoc Group update.	P Abelson	0.10
27 September 2023	Analysis re: creditor inquiry, and draft response re: same (0.2); review creditor communications (0.3).	A Parra Criste	0.50
27 September 2023	Call with C. Chitwan re: creditor FAQs.	P Strom	0.20
27 September 2023	Revise deck re: deal in principle.	C Chitwan	2.30
28 September 2023	Review email correspondence and FAQ re: sale process.	P Abelson	0.10
28 September 2023	Review town hall transcript.	M Meises	0.70
28 September 2023	Correspondence with P. Strom re: FAQs updates (0.4); email to Cleary team re: sale process FAQ (0.1); correspondence with W&C team re: review of town hall transcript (0.1).	A Parra Criste	0.60
28 September 2023	Review FAQs re: deal in principle (0.4); call with A. Parra Criste re: same (0.1).	P Strom	0.50
29 September 2023	Review town hall transcript (0.2); continue reviewing town hall transcript (1.4).	M Meises	1.60
29 September 2023	Analysis re: creditor communications (0.4); correspondence with P. Strom and C. Chitwan re: FAQ revisions (0.5); analysis re: emails re: same (0.2).	A Parra Criste	1.10
29 September 2023	Conference with A. Parra Criste, C. West, K. Aulet (Brown Rudnick), and other Committee advisors re: creditor negotiations.	S Kaul	1.00
29 September 2023	Review and finalize FAQs re: deal in principle (0.6); correspondence with C. Chitwan and Committee members re: FAQs for deal in principle (0.6).	P Strom	1.20
29 September 2023	Revised deck re: deal in principle, and call with P. Strom re: same (0.5); revise FAQs re: comments from W&C team and Committee advisors (1.5).	C Chitwan	2.00
SUBTOTAL: Creditor Communications			142.40

Exclusivity, Plan & Disclosure Statement

1 September 2023	Conference with B. Geer (HL) re: Plan issues (0.3); review and revise exclusivity response (1.7).	P Abelson	2.00
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2023	Revise and finalize exclusivity response (2.9); call with Cleary and Weil teams re: term sheet (0.7); call with Cleary team re: Plan documents (0.8).	M Meises	4.40
1 September 2023	Review and revise exclusivity statement, and prepare same for filing (1.3); calls with P. Abelson re: same (0.6); revise same re: comments from Committee (0.4); emails with Committee re: same (0.2); attend call with Weil, Goodwin, Cleary, and W&C finance teams re: debt term sheet (0.5); review comments to forbearance agreement (0.2); attend call with Cleary team re: same (0.8).	A Parra Criste	4.00
1 September 2023	Review materials re: upcoming filings (0.2); finalize and file Committee's reply to Debtors' second motion to extend exclusivity periods (0.2); correspondence with Kroll team to serve same (0.1).	D Hirshorn	0.50
2 September 2023	Review draft restructuring agreement.	C West	0.60
2 September 2023	Review and revise restructuring agreement.	A Parra Criste	2.00
3 September 2023	Review updated Plan analysis (0.5); conference with HL and A. Parra Criste re: Plan (0.7); call with Committee and Debtor advisors (1.4).	P Abelson	2.60
3 September 2023	Review HL team Plan materials (0.2); call with HL team and P. Abelson re: same (0.8); call with Debtors' advisors re: Plan materials and open case issues (1.4).	A Parra Criste	2.40
3 September 2023	Revise settlement agreement and term sheet.	L Lundy	0.80
3 September 2023	Call with W&C, HL, BRG, Cleary, Moelis and A&M re: Plan issues.	P Strom	1.30
4 September 2023	Emails with Committee advisors re: exclusivity issues.	J Shore	0.30
4 September 2023	Conference with B. Geer (HL) re: Plan issues.	P Abelson	0.50
5 September 2023	Review revised draft of repayment agreement (0.5); call with P. Abelson re: same (0.2); prepare mark-up of same (0.3); review further revised draft of same from Cleary team (0.3); call with Cleary team re: comments to same (0.9).	A Parra Criste	2.20
5 September 2023	Call with Debtors and Committee professionals re: Plan-related issues.	P Strom	0.40
6 September 2023	Analysis re: term sheet.	M Meises	0.10
6 September 2023	Review and revise settlement term sheet (1.0); review revised partial repayment agreement (0.2); call with S. O'Neal (Cleary) and P. Abelson re: same (0.2).	A Parra Criste	1.40
7 September 2023	Conference with Brown Rudnick, C. West, and A. Parra Criste re: Plan issues.	P Abelson	0.40
7 September 2023	Call with HL team re: Plan issues (0.5); review revised distribution model (0.3); call with K. Aulet (Brown Rudnick) re: FDG proposal	A Parra Criste	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.5); review HL Plan mechanics materials (0.3); finalize mark-up of restructuring term sheet (0.4); correspondence with W&C team re: Committee advisor updates (0.1).		
7 September 2023	Review latest models from HL re: Plan distribution mechanics.	P Strom	0.70
8 September 2023	Review email correspondence re: Plan issues.	P Abelson	0.10
8 September 2023	Call with E. Hengel (BRG) re: wind-down issues (0.2); review forbearance agreement (0.7); prepare issues list re: same (0.3); calls with S. O'Neal (Cleary) and P. Abelson re: same (0.7); review revised forbearance agreement (0.3).	A Parra Criste	2.20
8 September 2023	Review draft partial repayment agreement and related markups in connection with deal in principle (0.6); review correspondence from Committee advisors re: same (0.3); review prior Plan distribution models and related materials (3.2).	P Strom	4.10
9 September 2023	Review partial repayment agreement (0.7); call with P. Abelson re: same (0.3); emails with Cleary team re: same (0.1).	A Parra Criste	1.10
10 September 2023	Review analysis re: Plan issues.	P Abelson	0.40
10 September 2023	Call with Gemini's counsel and Cleary team re: Plan issues (1.2); call with P. Abelson re: same (0.1); review revised partial repayment agreement (0.2); email with Cleary team re: same (0.1).	A Parra Criste	1.60
11 September 2023	Call with Brown Rudnick and Committee advisors re: Plan issues (0.9); review email correspondence re: exclusivity (0.1).	P Abelson	1.00
11 September 2023	Review revised exclusivity order (0.2); conference with P. Abelson re: same (0.1); conference with J. VanLare (Cleary) re: same (0.1).	M Meises	0.40
11 September 2023	Review emails from B. Geer re: status of Plan issues (0.2); attend call with Brown Rudnick team (partial) (0.4); call with Cleary team re: Plan documents (0.5); review revised repayment agreement (0.5); review proposed exclusivity order (0.2); emails with P. Abelson re: same (0.1); review Alvarez & Marsal wind-down budget (0.4).	A Parra Criste	2.30
11 September 2023	Call with Brown Rudnick, W&C, HL and BRG teams re: Fair Deal Group proposal (0.9); draft summary of call for W&C team (0.5); correspondence with W&C team and review September 6 hearing transaction re: exclusivity (0.4).	P Strom	1.80
12 September 2023	Research re: Plan issues.	M Meises	0.30
12 September 2023	Correspondence with W&C tax team re: term sheet review (0.2); call with M. Weinberg (Cleary) re: Plan (0.1); calls with P. Abelson re: same (0.6); review letter from Pryor Cashman team (0.1); review debt term sheet email summary (0.1); correspondence with BRG team re: Eldridge amendment issues (0.1).	A Parra Criste	1.20
12 September 2023	Call with W&C, HL and BRG teams re: Plan-related matters (1.1); call with W&C, HL and BRG teams re: Plan strategy (0.8); call	P Strom	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with Committee and Debtors advisors re: Plan matters (0.6).		
13 September 2023	Review Digital Currency Group statement, including exhibit.	P Abelson	0.90
13 September 2023	Analysis re: Digital Currency Group Statement.	M Meises	0.10
13 September 2023	Review executed partial repayment agreement (1.1); review correspondence from S. Fryman and R. Bennett re: debt term sheet (0.3).	P Strom	1.40
14 September 2023	Conference with Cleary and Pryor Cashman re: Plan issues (0.5); conference with B. Geer (HL) re: same (0.2); review Plan analysis (0.2).	P Abelson	0.90
14 September 2023	Call with Cleary team re: term sheet (0.8); call with S. Fryman re: debt term sheet (0.8).	M Meises	1.60
14 September 2023	Call with Pryor Cashman and Cleary teams re: Plan status (0.5); call with P. Abelson re: same (0.2); call with Brown Rudnick team re: FDG proposal (0.6); call with W&C tax team re: next steps (0.1); correspondence with BRG team re: same (0.1).	A Parra Criste	1.50
14 September 2023	Call with W&C, HL and BRG teams re: Plan strategy (1.5); call with W&C team re: debt term sheet for Digital Currency Group deal (0.8); review HL revised distribution model (0.3).	P Strom	2.60
15 September 2023	Review email correspondence re: Plan issues (0.1); conference with Brown Rudnick, HL, and BRG re: same (partial attendance) (0.4).	P Abelson	0.50
15 September 2023	Emails with N. Clausen and R. Malik re: tax analysis issues (0.2); correspondence with BRG and Brown Rudnick teams re: next steps (0.2); attend call with BRG and Brown Rudnick teams re: open issues (1.0).	A Parra Criste	1.40
15 September 2023	Review credit facilities term sheet re: Digital Currency Group deal in principle (1.9); review global restructuring agreement re: Digital Currency Group deal (2.1); review restructuring term sheet re: same (1.8).	P Strom	5.80
16 September 2023	Review email correspondence re: Plan issues.	P Abelson	0.20
18 September 2023	Conference with B. Geer (HL) re: Plan issues (0.2); review updated Plan analyses (0.8); conference with B. Rosen (Proskauer) and HL re: Plan issues (0.1).	P Abelson	1.10
18 September 2023	Correspondence with R. Bennett and S. Deol re: credit facilities issues.	P Strom	0.40
19 September 2023	Conference with B. Geer (HL) re: Plan issues.	P Abelson	0.30
19 September 2023	Review debt term sheet (0.4); emails to Cleary team re: transaction documents (0.2); analysis re: restructuring term sheet, and correspondence with Cleary team re: same (0.6).	A Parra Criste	1.20
20 September 2023	Analysis re: revised chapter 11 Plan (1.5); emails with W&C team	A Parra Criste	1.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: FDG proposal and next steps (0.2); call with P. Strom re: Plan issues (0.2).		
20 September 2023	Review and revise restructuring agreement (1.1); review and revise restructuring term sheet (0.6); correspondence with A. Parra Criste re: same (0.2).	L Lundy	1.90
20 September 2023	Review draft second amended Plan (1.9); review draft distribution principles annex (1.7); prepare summary of distribution principles (1.5).	P Strom	5.10
21 September 2023	Review Plan analysis (0.2); review email correspondence re: Plan issues (0.1).	P Abelson	0.30
21 September 2023	Call with B. Geer (Cleary) re: settlement discussions (0.3); call with Proskauer team re: same (0.9); analysis re: Plan (1.0).	A Parra Criste	2.20
21 September 2023	Review and summarize distribution principles (1.4); review amended draft Plan and draft issues list re: same (2.4).	P Strom	3.80
22 September 2023	Review and revise Plan.	P Abelson	1.70
22 September 2023	Review Plan issues list (0.2); analysis re: chapter 11 Plan (2.3).	M Meises	2.50
22 September 2023	Call with P. Strom re: Plan issues (0.7); analysis re: revised global settlement documents (0.8); call with Cleary team re: meeting with Brown Rudnick team (0.5); call with Brown Rudnick and Cleary teams re: next steps (1.0).	A Parra Criste	3.00
22 September 2023	Call with P. Abelson, A. Parra Criste, S. Fryman and HL team re: Plan-related tax issues (1.1); draft issues list related to second amended draft Plan in preparation for call with Debtors (3.1); call with A. Parra Criste re: Plan issues (0.6).	P Strom	4.80
23 September 2023	Review email correspondence re: Plan issues.	P Abelson	0.20
23 September 2023	Prepare issues list re: chapter 11 Plan.	M Meises	2.00
23 September 2023	Review revised debt term sheet (0.6); emails with W&C team re: same (0.1).	A Parra Criste	0.70
23 September 2023	Call with P. Abelson re: research on Plan-related tax issues (0.2); summarize call notes for call on Plan-related tax issues and circulate to W&C team (0.4); conduct research re: Plan-related tax issues (1.9).	P Strom	2.50
24 September 2023	Review email correspondence re: Plan issues (0.1); legal research re: same (0.1).	P Abelson	0.20
24 September 2023	Prepare Plan issues list.	M Meises	1.00
24 September 2023	Review emails re: ad hoc group proposal (0.2); review settlement documents and prepare issues list re: same (1.0).	A Parra Criste	1.20
24 September 2023	Call with P. Abelson, S. Fryman and A. Parra Criste re: Plan-related tax issues.	P Strom	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 September 2023	Confer with A. Parra Criste, B. Rosen (Proskauer), P. Abelson, and Committee member re: open Plan issues (0.4); analysis re: debt term sheet, and prepare comments re: same (1.1);	J Shore	1.50
25 September 2023	Review email correspondence re: Plan issues (0.2); conference with B. Rosen (Proskauer) re: same (0.1); conference with A. Parra Criste, B. Rosen (Proskauer), C. Shore, and Committee member re: same (0.4); review and revise revised Plan (2.1); review Plan issues list (0.1).	P Abelson	2.90
25 September 2023	Review Plan issues list.	M Meises	0.20
25 September 2023	Review issues lists and prepare comprehensive issues list re: Plan documents (2.5); review settlement agreement and term sheet drafts from Digital Currency Group team (0.4) prepare issues list re: same (0.8); correspondence with P. Strom re: same (0.2).	A Parra Criste	3.90
25 September 2023	Review latest transaction term sheet and global restructuring agreement markups from Digital Currency Group (0.7); review issues re: second amended draft Plan (0.6); conduct legal research re: Plan-related tax issues (4.8).	P Strom	6.10
26 September 2023	Analysis re: key settlement and Plan documents.	J Shore	1.10
26 September 2023	Review and revise revised Plan (1.8); call with Cleary re: transaction documents (0.9); review letter from Ad Hoc Group (0.2).	P Abelson	2.90
26 September 2023	Call with Cleary team re: Plan issues.	M Meises	1.00
26 September 2023	Call with Cleary team re: Plan issues (1.0); call with M. Weinberg (Cleary) re: Plan issues list (1.0); review revised BRG analysis re: FDG (0.4).	A Parra Criste	2.40
26 September 2023	Review draft issues list re: second amended Plan (0.3); call with Cleary and W&C teams re: draft amended Plan (1.1); call with A. Parra Criste re: Plan-related matters (0.5); call with A. Parra Criste and M. Weinberg re: second amended Plan issues list (1.0); conduct legal research re: Plan-related tax matters (2.9); call with Committee and Debtors advisors re: Plan-related matters (0.5).	P Strom	6.30
27 September 2023	Review email correspondence re: Plan update (0.1); review Special Committee letter to Ad Hoc Group (0.2); review and revise revised Plan (0.3).	P Abelson	0.60
27 September 2023	Email to HL team re: distribution principles.	A Parra Criste	0.20
28 September 2023	Review and revise revised Plan (1.2); call with Brown Rudnick and Morgan Lewis re: litigation claims (0.5); review letter from Brown Rudnick to the Special Committee (0.2).	P Abelson	1.90
28 September 2023	Call with Cleary team re: debt term sheet (1.5); conferences with P. Abelson re: Plan and exclusivity issues (0.2).	M Meises	1.70
28 September 2023	Review FDG analysis from BRG team (0.3); correspondence with	A Parra Criste	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Brown Rudnick re: next steps (0.2); correspondence with HL team re: distribution principles (0.5); correspondence with Brown Rudnick team re: FDG call (0.1).		
28 September 2023	Call with W&C, HL and BRG teams re: Plan strategy.	P Strom	1.50
29 September 2023	Review and revise revised Plan (2.6); conference with Brown Rudnick and Committee advisors re: Plan issues (0.1).	P Abelson	2.70
29 September 2023	Call HL and BRG teams re: settlement documents (0.7); call with Brown Rudnick team re: same (0.4).	M Meises	1.10
29 September 2023	Call with Brown Rudnick team re: FDG proposal (0.5); review and revise distribution principles materials (2.0); emails to Cleary team re: Disclosure Statement adjournment (0.1); correspondence with Debtor advisors re: Plan issues (0.1).	A Parra Criste	2.70
29 September 2023	Call with W&C team and HL re: settlement documents.	S Deol	0.80
29 September 2023	Call with W&C, Brown Rudnick and BRG re: Brown Rudnick Plan proposal (0.4); call with W&C, BRG and HL re: Plan-related matters (partial attendance) (0.4); review Plan and issues list (3.2); further review and provide comments to draft second amended Plan (2.8).	P Strom	6.80
29 September 2023	Legal research re: creditor treatment.	C Chitwan	3.00
30 September 2023	Review and revise revised Plan (1.1); review letter to Brown Rudnick from Special Committee (0.1).	P Abelson	1.20
30 September 2023	Review and revise distribution principles.	A Parra Criste	1.30
30 September 2023	Revise Plan re: P. Abelson comments.	C Chitwan	1.50
SUBTOTAL: Exclusivity, Plan & Disclosure Statement			159.90

Executory Contracts & Unexpired Leases

11 September 2023	Conference with P. Strom re: rejection procedures (0.1); review draft motion to reject contracts (1.9).	M Meises	2.00
12 September 2023	Revise motion to reject contracts and approve rejection procedures (2.6); conferences with Cleary team re: same (0.3); conferences with BRG team re: contract rejection motion (0.2).	M Meises	3.10
12 September 2023	Review Debtors' draft rejection procedures motion and related precedent.	P Strom	0.90
28 September 2023	Conference with BRG team re: office lease.	M Meises	0.10
SUBTOTAL: Executory Contracts & Unexpired Leases			6.10

Hearings

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2023	Review hearing agenda (0.1); conference with J. VanLare (Cleary) re: same (0.1).	M Meises	0.20
1 September 2023	Emails with M. Meises re: upcoming hearing (0.1); confirm W&C team registration for September hearings (0.2).	D Hirshorn	0.30
4 September 2023	Review internal calendar, court calendar, docket, and pleadings re: upcoming hearing dates.	A Mitra	0.20
5 September 2023	Prepare for exclusivity hearing (0.3); confer with P. Abelson re: same (0.5).	J Shore	0.80
5 September 2023	Conference with C. Shore re: September 6 hearing.	P Abelson	0.50
6 September 2023	Preparation for exclusivity hearing, and meet with P. Abelson re: same (0.8); attend same (3.5).	J Shore	4.30
6 September 2023	Conference with C. Shore re: September 6 hearing (0.5); attend same (3.5).	P Abelson	4.00
6 September 2023	Prepare for hearing (2.4); attend hearing (3.4).	C West	5.80
6 September 2023	Prepare for omnibus hearing (0.3); attend omnibus hearing (3.4); conference with P. Strom re: same (0.1).	M Meises	3.80
6 September 2023	Attend hearing (3.5); review summary of same (0.2).	A Parra Criste	3.70
6 September 2023	Review draft Committee hearing statement re: Three Arrows claims (0.3); call with C. West re: hearing preparation (0.4); prepare update re: Committee investigation for same (0.7); draft email to C. West and C. Shore re: same (0.2); email Committee member re: Three Arrows update (0.2); review Debtors' draft proposed scheduling order and related correspondence from L. Barefoot (Cleary) (0.3).	S Kaul	2.10
6 September 2023	Draft summary of hearing for Committee members.	P Strom	1.10
6 September 2023	Review docket and relevant motions to be heard at hearing (0.7); review internal calendar, court calendar, docket, and pleadings re: upcoming hearing dates (0.2).	A Mitra	0.90
7 September 2023	Email A. Parra Criste, C. West, and P. Abelson re: revised Three Arrows schedule (0.2); confer with C. West re: same (0.2); review Three Arrows hearing transcripts (0.5).	S Kaul	0.90
8 September 2023	Review internal calendar, court calendar, docket, and pleadings re: upcoming hearing dates.	A Mitra	0.20
11 September 2023	Review internal calendar, court calendar, docket, and pleadings re: upcoming hearing dates (0.1); review September 18 FTX settlement hearing notice, and email to D. Hirshorn, G. Sutherland, and M. Meises re: same (0.1).	A Mitra	0.20
11 September 2023	Emails with M. Meises re: upcoming hearings (0.1); register C. Shore, G. Pesce, P. Abelson, C. West, M. Meises, A. Parra Criste, A. Mitra, and G. Sutherland for hearing lines for upcoming	D Hirshorn	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	hearings (0.4).		
12 September 2023	Review internal calendar, court calendar, docket, and pleadings re: upcoming hearing dates (0.2); emails with M. Meises and D. Hirshorn re: October 24 status conference (0.1).	A Mitra	0.30
13 September 2023	Review internal calendar, court calendar, docket, and pleadings re: upcoming hearing dates (0.1); confer with D. Hirshorn re: October 24 status conference (0.1).	A Mitra	0.20
14 September 2023	Prepare for discovery hearing.	C West	3.10
14 September 2023	Review internal calendar, court calendar, docket, and pleadings re: upcoming hearing dates (0.1); confer with D. Hirshorn re: October 24 status conference (0.1).	A Mitra	0.20
14 September 2023	Emails with M. Meises re: upcoming hearings (0.1); register C. Shore, G. Pesce, P. Abelson, C. West, M. Meises, A. Parra Criste, A. Mitra, and G. Sutherland for upcoming hearings (0.2).	D Hirshorn	0.30
15 September 2023	Analysis and correspondence with W&C team re: exclusivity hearing (0.2); prepare for upcoming FTX settlement hearing (0.4).	J Shore	0.60
15 September 2023	Call with P. Abelson re: discovery hearing (0.2); prepare for same (2.1); attend same (1.3).	C West	3.60
15 September 2023	Attend chambers conference re: FTX discovery dispute.	M Meises	1.40
15 September 2023	Attend FTX discovery conference.	A Parra Criste	1.00
15 September 2023	Emails with M. Meises and D. Hirshorn re: discovery conference (0.1); emails with S. Kaul re: same (0.1).	A Mitra	0.20
17 September 2023	Prepare for September 18 hearing re: FTX and discovery issues.	C West	2.10
17 September 2023	Conference with C. West re: evidentiary hearing (0.1); assist same with preparation for same (0.2).	M Meises	0.30
18 September 2023	De-brief call with P. Abelson, C. West, and W&C team re: same (0.4); prepare for and attend FTX settlement hearing (4.6).	J Shore	5.00
18 September 2023	Conference with C. Shore re: FTX hearing (0.3); conference with M. Meises re: same (0.4); conference with C. West re: same (0.1); review hearing summary (0.1).	P Abelson	0.90
18 September 2023	Prepare for September 18 hearing (1.0); call with C. Shore re: same (0.1); attend hearing re: FTX settlement and discovery issues, and follow-up meeting with W&C team re: same (5.0).	C West	6.10
18 September 2023	Draft summary of FTX hearing for Committee members.	P Strom	1.10
18 September 2023	Emails to D. Hirshorn re: adjournment of Disclosure Statement hearing to October 6 and registration for same.	A Mitra	0.10
18 September 2023	Prepare electronic order for hearing (0.6); correspondence with	K Wick	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	W&C team re: same (0.4); correspondence with court re: same (0.3).		
20 September 2023	Review internal calendar, court calendar, docket, and pleadings for upcoming hearing dates (0.1); review October 6 and October 24 hearing notices, and confer with D. Hirshorn re: same (0.1).	A Mitra	0.20
21 September 2023	Register G. Pesce, P. Abelson, C. Shore, C. West, M. Meises, A. Parra Criste, A. Mitra, and G. Sutherland for upcoming hearings (0.4); e-mail Veritext re: September 18th hearing transcript (0.1); update internal hearing transcript file (0.1).	D Hirshorn	0.60
22 September 2023	Emails to W&C team re: upcoming hearings.	M Meises	0.20
22 September 2023	Review internal calendar, court calendar, docket, and pleadings re: upcoming hearing dates (0.1); review September 26 hearing notices, coordinate line, and confer with D. Hirshorn re: same (0.1).	A Mitra	0.20
23 September 2023	Emails with M. Meises, C. West, and S. Kaul re: September 25 status conference, and prepare line re: same.	A Mitra	0.10
25 September 2023	Attend status conference re: Three Arrows Capital issues.	J Shore	0.50
25 September 2023	Attend hearing re: Three Arrows (0.6); conference with C. West re: same (0.2).	P Abelson	0.80
25 September 2023	Attend Genesis status conference (0.6); call with P. Abelson re: same (0.1).	C West	0.70
25 September 2023	Attend status conference re: Three Arrows Capital matters.	A Parra Criste	0.50
25 September 2023	Attend status conference re: Three Arrows lift stay motion.	S Kaul	0.50
25 September 2023	Draft recap of status conference for Committee members.	P Strom	0.30
25 September 2023	Prepare for hearing (0.2); review docket and relevant items re: hearing (0.2).	A Mitra	0.40
26 September 2023	Attend hearing (partial).	P Abelson	0.60
26 September 2023	Calls with J. VanLare (Cleary) and P. Abelson re: upcoming hearing (0.2); attend hearing (1.0).	A Parra Criste	1.20
26 September 2023	Attend omnibus hearing.	S Kaul	1.00
26 September 2023	Prepare for hearing (0.2); review docket and relevant motions to be heard at hearing (0.1).	A Mitra	0.30
26 September 2023	Email to A. Parra Criste re: September 6, 2023 hearing transcript (0.1); emails with M. Meises re: upcoming hearing link (0.2); correspondence with A. Mitra re: registrations for upcoming hearing (0.1); correspondence with W&C team re: hearing transcript (0.1).	D Hirshorn	0.50

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 September 2023	Correspondence with W&C team re: September 26, 2023 hearing transcript.	D Hirshorn	0.10
29 September 2023	Review internal calendar, court calendar, docket, and pleadings for upcoming hearing dates, including notice re: Disclosure Statement hearing adjournment.	A Mitra	0.20
SUBTOTAL: Hearings			66.20

Investigations

3 September 2023	Analysis re: turnover issues, and email to W&C team re: same.	C West	0.50
4 September 2023	Analyze Ad Hoc Group requests for production of documents to Debtors (0.2) and Committee (0.4); draft responses and objections to Ad Hoc Group requests to Committee (1.8); draft email to C. West re: same (0.2); review Ad Hoc Group notice of deposition (0.1); review document production from Debtors (2.8); second-level review of escalated documents (0.9) and summarize same (0.6).	S Kaul	7.00
5 September 2023	Call with C. West re: Three Arrows collateral (0.4); review document production re: AVAX and NEAR collateral (2.3); draft emails to C. West re: same (0.2); review correspondence from J. Sazant re: Ad Hoc Group discovery requests (0.2); conference with C. West, C. Goodrich and J. Cooperstein (BRG) re: litigation and strategic options analysis (0.5); review correspondence with Committee re: Debtors' retention of D. Islim (0.2); prepare draft response re: same (0.4); call with C. West re: same (0.3); revise draft responses and objections to Ad Hoc Group's documents requests to Committee (0.7).	S Kaul	5.20
8 September 2023	Search and review document production received from Debtors (2.2) and prepare initial overview of same (0.7).	S Kaul	2.90
10 September 2023	Review correspondence from Committee re: claims against Digital Currency Group (0.2) and email with C. West re: same (0.3); call with C. West re: research re: damages (0.5); research re: same (1.6).	S Kaul	2.60
11 September 2023	Review correspondence with S. Kaul re: research memorandum.	J Yoo	0.10
12 September 2023	Analysis re: Ad Hoc Group discovery requests and responses.	C West	0.80
12 September 2023	Research re: New York currency-conversion statute (0.4) and case law interpreting same (1.0); prepare summary and analysis of key cases applying same (0.8); draft emails to C. West re: same (0.5); research re: timing of damages conversion in cases involving securities (1.6), commodities (2.1), and foreign currency (1.7); confer with K. Kuethman re: outstanding research (0.2).	S Kaul	8.30
13 September 2023	Research re: treatment of virtual currencies under state, federal, and foreign laws and regulations (2.4); review and analyze SEC, CFTC, DOJ, and IRS press releases and public statements re: cryptocurrency (1.8); draft email to C. West summarizing same (0.5); review comments to draft responses to Ad Hoc Group document requests to Committee from C. West (0.2) and incorporate same (0.3); emails with C. West re: revised	S Kaul	8.70

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee responses (0.2); review statement of Digital Currency Group re: deal in principle (0.3); review and analyze briefing in cryptocurrency fraud cases (0.7) and confer with C. West re: same (0.2); draft emails to C. West summarizing case law and analysis re: cryptocurrency damages for common law fraud (0.5) and conversion under state and federal law (0.8); confer with K. Kuethman re: outstanding research re: Delaware case law (0.2); email P. Abelson and A. Parra Criste re: Committee responses to Ad Hoc Group document requests (0.2); call with C. West re: Committee responses to Ad Hoc Group document requests (0.2); finalize same for service (0.2).		
13 September 2023	Legal research re: damages measures.	K Kuethman	0.40
14 September 2023	Review correspondence from L. Barefoot (Cleary) re: discovery conference (0.3); call with C. West re: same (0.3).	S Kaul	0.60
15 September 2023	Review document production (1.9); review Debtors' draft discovery brief and prepare comments (0.8); confer with C. West re: same (0.2).	S Kaul	2.90
20 September 2023	Call with Committee re: updates and next steps (1.0); calls and emails with W&C team and Debtors' counsel re: mediation and investigation issues (2.8).	C West	3.80
22 September 2023	Review S. Kaul email and memorandum re: litigation damages issues (0.4); correspond with J. Hill re: avoidance action analysis (0.1); review BRG avoidance action analysis (0.5).	P Strom	1.00
23 September 2023	Analysis and revise materials re: memorandum re: fraud and cryptocurrency damages.	C West	2.60
23 September 2023	Review and revise memorandum re: litigation measure of damages.	A Parra Criste	0.70
24 September 2023	Analysis re: research re: fraud damages.	C West	1.00
26 September 2023	Analysis re: memorandum re: fraud damages (3.8); call with S. Kaul re: same (1.4).	C West	5.20
27 September 2023	Analysis and revise materials re: memorandum re: fraud damages (5.1); analysis re: news article re: Gemini, and factual research re: same (0.5).	C West	5.60
28 September 2023	Review materials re: potential preference claims (0.8); analysis re: comments to Debtors' objection to 2004 motion; (2.0); review and revise memorandum re: fraud damages (2.1).	C West	4.90
SUBTOTAL: Investigations			64.80

Professional Retention & Fees – Other

1 September 2023	Email with D. Cumming (HL) re: interim fee application resolution.	S Ludovici	0.10
5 September 2023	Emails with HL and with Cleary re: omnibus fee order (0.1); revise omnibus fee order (0.5).	S Ludovici	0.60

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 September 2023	Conference with A. Parra Criste re: Seward & Kissel fee application.	M Meises	0.10
6 September 2023	Call with A. Matott (S&K) re: fee issues (0.2); email with P. Abelson re: HL fees (0.1); email with Cleary re: omnibus fee order (0.1).	S Ludovici	0.40
7 September 2023	Correspondence with Seward & Kissel team re: fee application.	A Parra Criste	0.20
12 September 2023	Follow up email with Cleary re: omnibus fee order.	S Ludovici	0.10
19 September 2023	Review BRG team's sixth monthly fee statement.	G Sutherland	0.70
19 September 2023	File BRG team's sixth monthly fee statement (0.1); correspondence with Kroll team re: same (0.1).	D Hirshorn	0.20
26 September 2023	Review and revise HL team's July fee statement.	G Sutherland	0.30
26 September 2023	File Houlihan Lokey team's sixth monthly fee statement (0.1); correspondence with Kroll team re: same (0.1).	D Hirshorn	0.20
SUBTOTAL: Professional Retention & Fees – Other			2.90

Professional Retention & Fees – W&C

2 September 2023	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.50
2 September 2023	Emails with S. Ludovici and G. Sutherland re: review of August pro forma time entries.	A Mitra	0.10
2 September 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	0.80
4 September 2023	Confer with G. Sutherland re: August pro forma time entries review.	A Mitra	0.10
5 September 2023	Review and comment on July invoice re: confidentiality and US Trustee guidelines.	P Abelson	0.70
5 September 2023	Review proposed fee order (0.1); conference with S. Ludovici re: same (0.1).	M Meises	0.20
5 September 2023	Review interim fee order status.	S Ludovici	0.10
5 September 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	6.90
6 September 2023	Review and comment on July invoice re: confidentiality and US Trustee guidelines.	P Abelson	0.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 September 2023	Conferences with S. Ludovici re: fee order.	M Meises	0.20
6 September 2023	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1); revise omnibus fee order (0.3).	S Ludovici	0.40
6 September 2023	Review pro forma time entries for August fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	1.90
7 September 2023	Review pro forma time entries for August fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	0.40
8 September 2023	Review pro forma time entries for August fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.5); review additional set of pro forma time entries for August fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.1); email to S. Ludovici re: same (0.1).	A Mitra	3.70
9 September 2023	Review and comment on July invoice re: confidentiality and US Trustee guidelines.	P Abelson	1.80
10 September 2023	Review and comment on July invoice re: confidentiality and US Trustee guidelines.	P Abelson	1.60
11 September 2023	Correspondence with S. Ludovici re: supplemental conflicts check.	P Strom	0.20
12 September 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.20
13 September 2023	Revise July fee statement.	S Ludovici	1.30
14 September 2023	Review draft July monthly statement.	P Abelson	0.20
14 September 2023	Revise W&C July fee statement (0.2); emails with Committee and with D. Hirshorn re: W&C July fee statement (0.1).	S Ludovici	0.30
14 September 2023	Finalize and file W&C team's sixth interim fee application (0.2); correspondence with Kroll team re: same (0.1).	D Hirshorn	0.30
18 September 2023	Emails with S. Ludovici and G. Sutherland re: August fee statement.	A Mitra	0.10
19 September 2023	Prepare draft W&C seventh monthly August fee statement.	A Mitra	0.50
20 September 2023	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.90
20 September 2023	Prepare draft W&C seventh monthly August fee statement.	A Mitra	0.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 September 2023	Conference with S. Ludovici re: monthly fee application.	M Meises	0.10
25 September 2023	Email with A. Alie re: July fee statement (0.1); email to S. Cascante re: W&C July fee statement (0.1); review hold-back issue (0.2); respond to A&M re: same (0.1).	S Ludovici	0.50
25 September 2023	Review August pro forma time entries to prepare draft W&C seventh monthly August fee statement.	A Mitra	0.30
26 September 2023	Review transcript of September 6 hearing (0.4); review prior interim fee orders (0.2).	S Ludovici	0.60
29 September 2023	Revise July fee statement.	S Ludovici	0.20
SUBTOTAL: Professional Retention & Fees – W&C			26.50

Taxes

13 September 2023	Review revised debt term sheet and provided tax comments.	S Fryman	0.80
13 September 2023	Correspondence with W&C tax team re: Plan issues.	A Parra Criste	0.30
13 September 2023	Email correspondence with W&C team re: tax issues re: credit facilities and restructuring term sheets.	N Clausen	0.20
14 September 2023	Conference with W&C team re: tax issues.	P Abelson	0.30
14 September 2023	Attend call with N. Clausen and S. Fryman re: tax considerations re: credit facilities term sheet.	R Bennett	0.80
14 September 2023	Analysis re: credit facilities and restructuring term sheets (0.8); research and analysis re: tax structuring and restructuring term sheet (0.9); confer with W&C team re: credit facilities and restructuring term sheets (1.0).	N Clausen	2.70
14 September 2023	Call with R. Bennett, P. Abelson, A. Parra Criste and S. Fryman re: tax queries.	S Deol	0.80
15 September 2023	Analysis re: tax structuring and restructuring term sheet.	N Clausen	3.20
16 September 2023	Email correspondence with W&C team re: tax structuring.	N Clausen	0.20
17 September 2023	Call with S. Fryman re: tax structure questions.	D Dreier	0.40
17 September 2023	Emails with W&C team re: Plan tax issues.	A Parra Criste	0.20
17 September 2023	Email correspondence with W&C team re: tax structuring.	N Clausen	0.20
18 September 2023	Provide tax comments to restructuring term sheet.	S Fryman	0.50
18 September 2023	Review and revise restructuring term sheet.	N Clausen	0.60
19 September 2023	Call with W&C team re: tax strategy.	A Parra Criste	0.60

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 September 2023	Prepare for and attend call with W&C and Cleary teams re: tax structuring (0.9); confer with A. Parra Criste re: same (0.2).	N Clausen	1.10
21 September 2023	Conference with A. Parra Criste and S. Fryman re: tax issues (0.7); review email correspondence re: same (0.1).	P Abelson	0.80
21 September 2023	Call with S. Fryman and P. Abelson re: tax issues.	A Parra Criste	0.50
21 September 2023	Email correspondence re: tax structuring.	N Clausen	0.20
22 September 2023	Review email correspondence re: tax issues (0.2); call with HL re: same (1.0); conference with S. Fryman and A. Parra Criste re: same (0.7).	P Abelson	1.90
22 September 2023	Call with HL to discuss tax considerations (0.5); tax analysis re: same (2.0).	S Fryman	2.50
22 September 2023	Call with S. Fryman and P. Abelson re: tax issues (1.0); call with P. Abelson re: same (0.1); call with HL team re: tax issues (1.0).	A Parra Criste	2.10
22 September 2023	Analysis re: tax structuring, and correspondence with W&C team re: same.	N Clausen	0.30
23 September 2023	Conference with P. Strom re: tax issues.	P Abelson	0.20
24 September 2023	Call with W&C team re: tax issues (0.8); review email correspondence re: same (0.1).	P Abelson	0.90
24 September 2023	Tax analysis re: considerations of the Plan.	S Fryman	3.10
24 September 2023	Emails with S. Fryman re: tax issues and Plan structure (0.1); prepare summary of tax issues (0.2); call with S. Fryman and P. Abelson re: tax issues (0.5).	A Parra Criste	0.80
24 September 2023	Email correspondence with W&C team re: tax structuring.	N Clausen	0.20
25 September 2023	Analysis re: tax structuring open issues.	N Clausen	0.70
26 September 2023	Call with S. Fryman re: tax structure questions.	D Dreier	0.30
26 September 2023	Call with Cleary re: tax issues.	P Abelson	0.90
26 September 2023	Call with Debtors' counsel and Committee advisors to discuss tax matters re: Plan.	S Fryman	1.00
26 September 2023	Call with Cleary and W&C teams re: tax planning issues.	A Parra Criste	1.00
26 September 2023	Prepare for and attend call with W&C, BRG, and Cleary teams re: tax structuring.	N Clausen	1.20
27 September 2023	Call with accountants re: updates and open issues (1.5); call with S. Fryman re: tax issues (0.3).	D Dreier	1.80
27 September 2023	Call with Committee, Debtors, and Digital Currency Group tax	P Abelson	2.40

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	advisors re: tax issues (1.1); conference with W&C team re: same (0.4); call with Committee advisors re: same (0.8); review email correspondence re: same (0.1).		
27 September 2023	Call with Digital Currency Group and counsel, Debtors counsel and various advisors to discuss tax issues (2.0); tax analysis re: same (1.9).	S Fryman	3.90
27 September 2023	Call with Digital Currency Group team, Debtors, and Committee advisors re: tax issues (2.0); call with S. Fryman and N. Clausen re: same (0.5); call with Committee advisors re: same (1.0).	A Parra Criste	3.50
27 September 2023	Prepare for and attend conference call with W&C, Cleary, Weil, EY, BRG, HL, and Grant Thornton teams re: tax structuring (2.0); meet with W&C team re: tax structuring (0.8); prepare for and attend call with W&C, BRG, and HL teams re: tax structuring (1.0).	N Clausen	3.80
27 September 2023	Call with W&C, Cleary, EY, HL and BRG re: Plan and deal-related tax issues (2.2); call with P. Abelson and A. Parra Criste re: same (0.2); legal research re: same (2.0).	P Strom	4.40
28 September 2023	Analysis re: tax structuring.	N Clausen	2.80
29 September 2023	Analysis re: tax structuring.	N Clausen	0.40
SUBTOTAL: Taxes			54.50

US Trustee Issues

24 September 2023	Legal research for P. Strom re: de-consolidation issues.	G Sutherland	1.80
SUBTOTAL: US Trustee Issues			1.80

Mediation

18 September 2023	Calls with claims holders re: next steps.	J Shore	0.50
19 September 2023	Conference with C. West and C. Shore re: mediation (0.2); conference with C. West re: same (0.1); conference with C. West and A. Parra Criste re: same (0.2).	P Abelson	0.50
21 September 2023	Meet with J. Cohen re: investigation and mediation issues (0.5); analysis re: same (0.9); call with W&C team re: same (0.2).	C West	1.60
23 September 2023	Analysis re: correspondence with counsel for Debtors and Digital Currency Group re: mediation issues.	C West	0.60
23 September 2023	Review letter re: mediation privilege and protective order.	A Parra Criste	0.10
24 September 2023	Email to counsel for Debtors and Digital Currency Group re: mediation issues.	C West	0.30
SUBTOTAL: Mediation			3.60

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
TOTAL			1,156.30

Exhibit D

Expense Summary & Detail

Expense Summary for White & Case

Description	Bill Amount
Deposition Transcripts	\$543.90
Document Research	\$4.14
E-Discovery Data Hosting / Storage	\$1,257.44
E-Discovery User Fees	\$225.00
Taxi - Business	\$33.97
Grand Total	\$2,064.45

Expense Summary for Committee Members

Category	Amount
Airfare	€ 2,185.97 <i>and</i> \$50.00
Hotel	€ 4,060.75
Meals	\$641.50
Office Supplies	\$205.64
Grand Total	\$897.14 <i>and</i> € 6,246.72

Expense Detail for White & Case LLP

Work Date	Timekeeper Name	Narrative	Description	WIP Amt
9/13/2023	Hirshorn, Deanna	Veritext, LLC. Invoice Date: 12 September 2023. Deposition Transcripts; Case: Genesis Global Holdco, LLC v. (); Job #: 6057262 Job Date: 9/6/2023	Deposition Transcripts	\$162.00
9/25/2023	Hirshorn, Deanna	Bloomberg Industry Group, Inc.. Invoice Date: 05 September 2023. BNA Dockets (Aug. 2023)	Document Research	\$4.14
9/26/2023	Hirshorn, Deanna	Veritext, LLC. Invoice Date: 22 September 2023. Transcript Services Case: Genesis Global Holdco, LLC v. Witness: Genesis Job #: 6102388	Deposition Transcripts	\$165.60
9/29/2023	Hirshorn, Deanna	Veritext, LLC. Invoice Date: 28 September 2023. Transcript Services Case: Genesis Global Holdco, LLC v. Witness: Genesis Job #: 6130622	Deposition Transcripts	\$42.00
9/30/2023	Hirshorn, Deanna	Veritext, LLC. Invoice Date: 26 September 2023. Transcript Services Genesis Global Holdco, LLC v. () Witness: Genesis Job #: 6128576	Deposition Transcripts	\$45.60
9/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$1,257.44
9/1/2023	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$225.00
9/13/2023	Abelson, Philip	Veritext, LLC. Invoice Date: 12 September 2023. - Transcript Services - Certified Transcript	Deposition Transcripts	\$59.40
9/15/2023	Abelson, Philip	Veritext, LLC. Invoice Date: 12 September 2023. Deposition Transcripts; Case: Genesis Global Holdco, LLC v. (); Job #: 6017094 Job Date: 7/13/2023	Deposition Transcripts	\$38.70
9/15/2023	Abelson, Philip	Veritext, LLC. Invoice Date: 12 September 2023. Deposition Transcripts; Case: Genesis Global Holdco, LLC v. (); Job #: 6028350 Job Date: 7/20/2023	Deposition Transcripts	\$30.60
9/20/2023	Shabir, Zarka	Taxi - office to home - Uber home after working late - 16-Aug-2023	Taxi - Business	\$33.97
				\$2,064.45

Expense Detail for Committee Members

Dates	Committee Member	Description	Category	Amount
9/18/2023– 9/21/2023	Bitvavo Custody B.V.	Hotel Stay by Committee member representative at Park Lane in New York, NY for three nights (September 18, 2023 – September 21, 2023)	Hotel	€ 3,400.84
9/21/2023– 9/22/2023	Bitvavo Custody B.V.	Hotel Stay by Committee member representative at Park Lane in New York, NY for one additional (September 21, 2023 – September 22, 2023)	Hotel	€ 659.91
9/14/2023	Bitvavo Custody B.V.	Roundtrip Economy/Premium Plus airfare ticket on United Airlines from Amsterdam, NL to Newark, NJ for Committee member representative on September 18, 2021 and September 21, 2023	Airfare	€ 2185.97
9/15/2023	Bitvavo Custody B.V.	United Airlines Preferred Zone Seat fee purchased for September 18, 2023 flight	Airfare	\$ 50.00
8/16/2023	Richard R. Weston	Ai Fiori - Dinner with UCC Members and others with tax and tip	Meals	\$ 641.50
9/16/2023	Amelia Alvarez	Printer toner and printer paper for use in printing Committee materials	Office Supplies	\$ 205.64
Total				\$897.14 and € 6,246.72

Booking.com

This is your receipt

Your details	
Name	Wieke Kimman
Email	[REDACTED]
Date	15 Sept 2023

Booking details	
Booking number	4120941101
Property name	Park Lane New York
Property address	36 Central Park South New York (New York), United States of America NY 10019
Check-in	Monday, 18 September 2023
Check-out	Thursday, 21 September 2023
Amount paid on 15 Sept 2023	€ 3,400.84

Your receipt is automatically generated

This is proof of your transaction - it can't be used to claim VAT.

Please note, this is not an invoice

A valid invoice for tax purposes can only be issued by the property

Booking.com

This is your receipt

Your details

Name Wieke Kimman

Address



Email



Date 21 Sept 2023

Booking details

Booking number 4032488883

Property name Park Lane New York

Property address
36 Central Park South
New York (New York), United States of America
NY 10019

Check-in Thursday, 21 September 2023

Check-out Friday, 22 September 2023

**Amount paid on 21 Sept
2023** € 659.91

Your **receipt** is automatically generated

This is proof of your transaction - it can't be used to claim VAT.

Please note, this is not an invoice

A valid invoice for tax purposes can only be issued by the property



Thu, Sep 14, 2023

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Get ready for your trip: [Visit the Travel-Ready Center](#), your one-stop digital assistant, to find out about important travel requirements specific to your trip.

Confirmation Number:

IY4FTD

Flight 1 of 2 UA71

Class: **United** Economy (U)

Mon, Sep 18, 2023

09:15 AM

Amsterdam, NL (AMS)

Mon, Sep 18, 2023

11:20 AM

New York/Newark, NJ, US (EWR)

Flight 2 of 2 UA70

Class: **United** Premium Plus (O)

Thu, Sep 21, 2023

06:00 PM

New York/Newark, NJ, US (EWR)

Fri, Sep 22, 2023

07:15 AM

Amsterdam, NL (AMS)

Traveler Details

NUVELSTIJNSR/MARK

eTicket number: **0162326971810**

Seats: **AMS-EWR ----
EWR-AMS 21D**

Purchase Summary

Method of payment:

Date of purchase:

Thu, Sep 14, 2023

Airfare:	1799.00
U.S. Transportation Tax:	39.32
Netherlands Passenger Service Charge:	20.79
U.S. APHIS User Fee:	3.57
Netherlands Noise Isolation Charge:	26.43
U.S. Customs User Fee:	6.08
U.S. Immigration User Fee:	6.53
Netherlands Airport Security Fee:	14.83
International Surcharge:	260.00
September 11th Security Fee:	5.22
U.S. Passenger Facility Charge:	4.20

Total Per Passenger: **2185.97 EUR**

Total: **2185.97 EUR**



Fri, Sep 15, 2023

Thank you for choosing **United**.

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Flight 1 of 1 UA71

Mon, Sep 18, 2023
Amsterdam, NL (AMS)

Mon, Sep 18, 2023
New York/Newark, NJ, US (EWR)

Traveler Details

NUVELSTIJNSR/MARK
Preferred Zone Seat (0164238788862)

eTicket number: **0162326971810**
AMS-EWR

Purchase Summary

Method of payment:

Date of purchase:

Fri, Sep 15, 2023

Preferred Zone Seat (Reference Number: 0164238788862):

50.00

Total:

50.00 USD

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Star Alliance Gold.



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4400 Beltline Road
Addison, TX 75001
972-788-1652

Sale

Store: 1842 Register: 2
Date: 9/16/23 Time: 1:34 PM
Transaction: 20892 Cashier: 2072809

REMARKS NUMBER 2377641101

Qty	Item	Price	Amount
	BROTHER TM760 HI-Y		
1	012502656647	159.99	159.99
	TRU RED 20/96 5RM *		
1	1147484	33.99	29.98
	Instant Savings		(4.00)
	Coupon No. 9830920753315584		(0.01)

Subtotal 189.97
TEXAS 8.25% 15.67

Total 205.64

USD 205.64

Card No. : [REDACTED] [T]

Contactless

Auth No. : 07451D

Mode.: Issuer

ATD.: A0000000031010

TVR.: 0000000000

IAD.: 06011203A00000

TSI.:

ARC.: 3030

Item is currently on promotion. Some coupons are only valid on regular priced items. Please see the coupon terms and conditions for details.

Coupon Summary

Coupon	Exp Date	Amount
9830920753315584	09/30/23	0.01

Staples,
the working and learning store.
Discover every tool to take on tomorrow
including products, services
and inspiration that help you
unlock what is possible.

Shop Smarter. Get Rewarded.

Staples Rewards members only

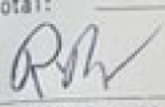
ALTAMAREAGROUP
AI FIORI
400 5th Ave, 2nd Floor
New York, NY 10018
212-613-8660

Server: Victor D
Check #92
Guest Count: 6
Ordered: 8/16/23 7:08 PM

Input Type C (EMV Chip Read)
Time 9:01 PM

Transaction Type Sale
Authorization Approved
Approval Code 040106
Payment ID hzzTsdCyW7Cy
Application ID A0000000031010
Application Label VISA CREDIT
Terminal ID
Card Reader MAGTEK_EDYNAMO

Amount \$797.52
+ Tip: 147
= Total: 944.52

X 
RICHARD WESTON

Customer Copy

ALTAMAREAGROUP
AI FIORI
400 5th Ave, 2nd Floor
New York, NY 10018
212-613-8660

Server: Victor D
Check #92
Guest Count: 6
Ordered: 8/16/23 7:08 PM

41823 Palmento Costanzo Etna Rosso
Prefillossera 2019 BG \$235.00
Insalata \$19.00
Polipo \$28.00
Tartare di Carne \$25.00
Carote \$19.00
Pomodoro \$17.00
Patate \$15.00
Funghi \$15.00
Risotto \$40.00
3 Ippoglosso \$135.00
Agnolotti \$40.00
Capesante \$52.00
2 Espresso \$13.00
Affogato \$17.00
Bomboloni \$17.00
*Single Scoop \$5.00
Tiramisu \$17.00
Torta di Mandorle \$17.00
Decaf Espresso \$6.50

Subtotal \$732.50
Tax \$65.02
Total \$797.52

for dining with us!